

Bolting Basics



January 10, 2018

HYTORC

Invented the First Hydraulic Wrench in 1968.



HYTORC Corporate Headquarters



John K. Junkers International Distribution Center

HYTORC's Mission

- **Industrial Bolting**
- **Safety, Quality and Schedule**
- **Innovative solutions**
- **World class customer service**

Customer Service

Outstanding Customer Service provides HYTORC a unique advantage.

Customer Service Policy

- FREE **Safety Training** on Product Delivery
- FREE Semi-Annual User **Safety Training**
- FREE Annual **Safety Seminar** on Appointment
- FREE Loaner Tools in case of Failure
- FREE Torque/Tension **Consultation Seminar**
- FREE Half Day, First Use Supervision
- FREE Annual Product Inspection on Request
- FREE **Product Demonstrations**
- FREE 12 Month No-Questions-Asked Warranty
- FREE 5 Year Tool Housing Warranty
- FREE Upgrades During the Lifetime of the Tool to Enhance Safety, Durability, and Function



**SAFETY
CONVENIENCE
PEACE OF MIND**

Training is a key part of our customer service!

HYTORC Bolting Institute - Who we are...

Our instructors have extensive experience and qualifications.



Chris Krantz



Kerwyn Bornell



John Lay



Randy Reagan



Tom Wick

- Extensive Industrial Bolting Experience
- OSHA Authorized Outreach Trainers
- ASME Authorized Training Instructors
- Qualified Bolting Specialists
- Mechanical Engineers
- Bolting & Safety Subject Matter Experts
- HYTORC Employees



HYTORC Bolting Institute (HBI)

HYTORC believes that Training is the Key to Safe Bolting!

HYTORC

Bolting Basics



2 hours
Free!

BOSS

Basic Operation and Safety School



2-to-4 hours
Free!

OSHA

OSHA 7110

Safe Bolting Principle and Practice



8-hours
\$150

ASME

ASME QBS

Qualified Bolting Specialist



20-hours
Online
+ Hands-On
Evaluation
\$1,000

ASME PD577

Bolted Joint Assembly Principles



16-hours
Classroom
\$1,450



Training
Card or
HYTORC
Certificate



OSHA
Certificate



ASME
Certificate

Bolting Basics

Principles of Bolting and Pressure Joint Closure



January 10, 2018



BOSS Training Series
Basic Operation and Safety School

Applications

Most all bolting applications fall into one of three categories.

Pressure Vessels and Piping



Machinery



Structural



Soft
Joints

Hard
Joints

Often

Never

Field Maintenance

Pressurized Applications

The goal of pressurized joints is to operate leak-free under all conditions, yet allow for easy disassembly and re-assembly.

Characteristics

- Flanges with interdependent bolts
- Gasket required to achieve a seal
- Generally standard configurations and sizes
- Wide variety of media; gases, liquids, flammables, corrosives
- High/low and varying temperatures and pressures

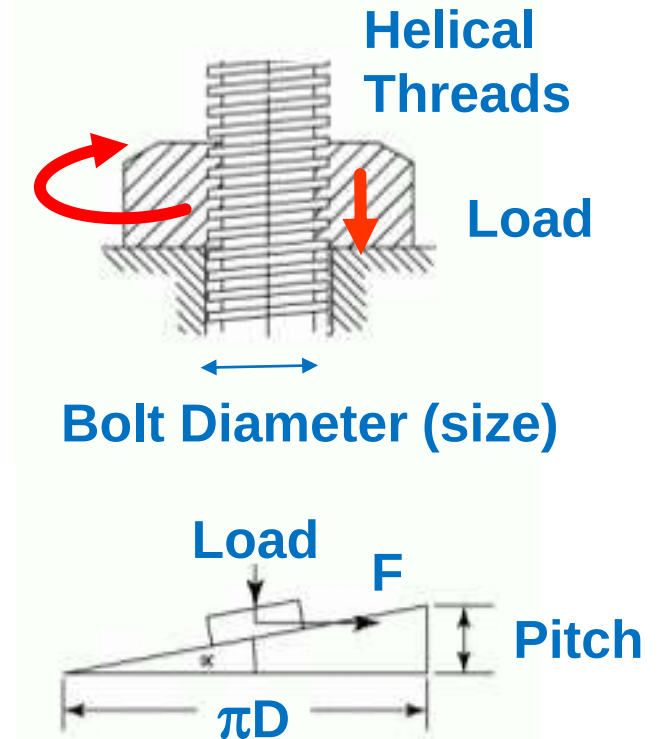
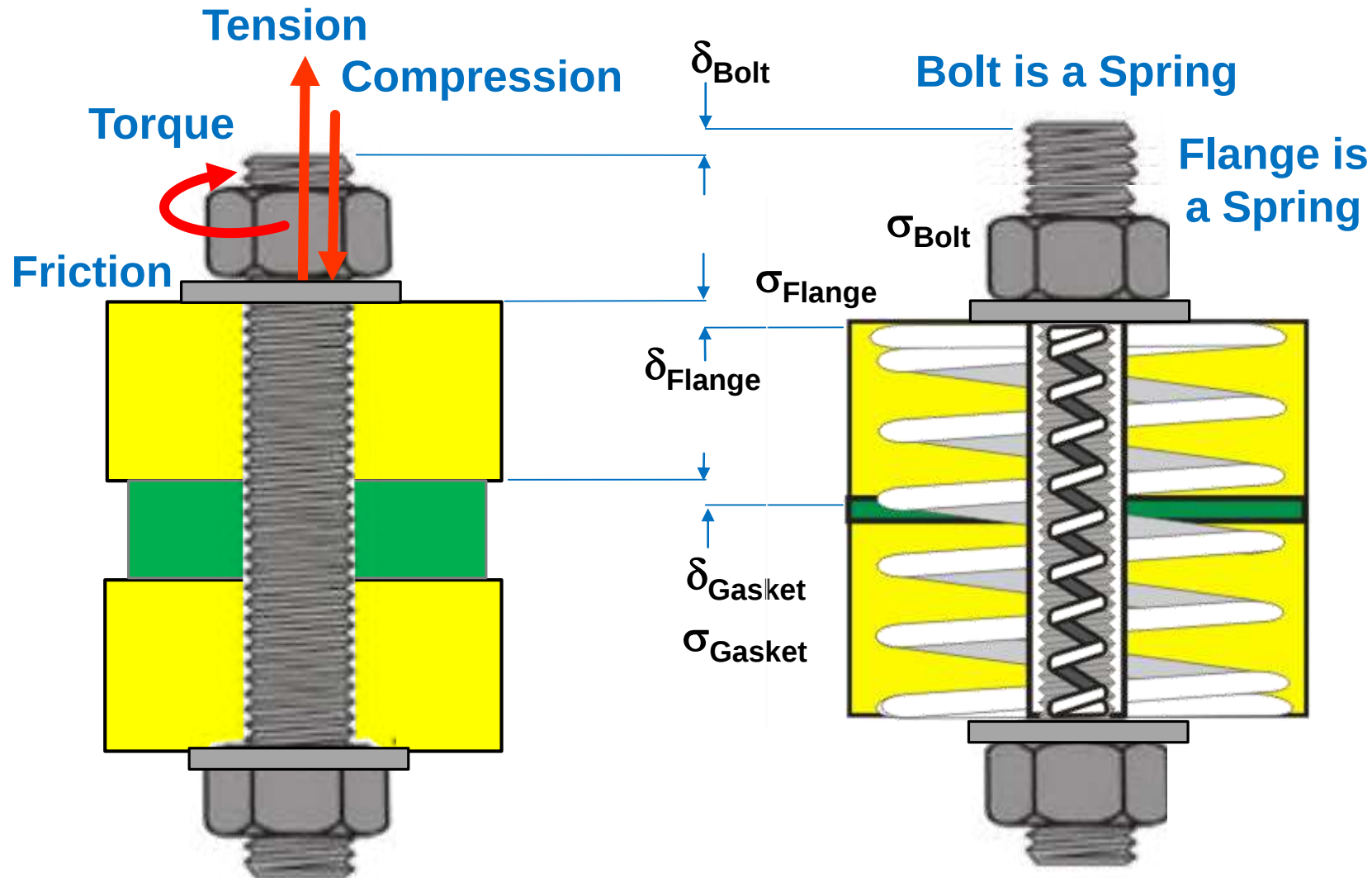


Predominant in:

- Oil & Gas Production
- Oil, Gas and Chemical
- Refining
- Nuclear, Steam & Hydro
- Power Generation
- Boilers
- Heat Exchangers
- Steam Systems
- Pipelines
- Pumps
- Fluid Systems

Bolt Mechanics

The bolted joint flange assembly is a complex mechanical device with high forces & stress, requires careful selection of bolting parameters and assembly methods.



The bolt & nut threads act as an inclined plane or wedge providing high mechanical advantage

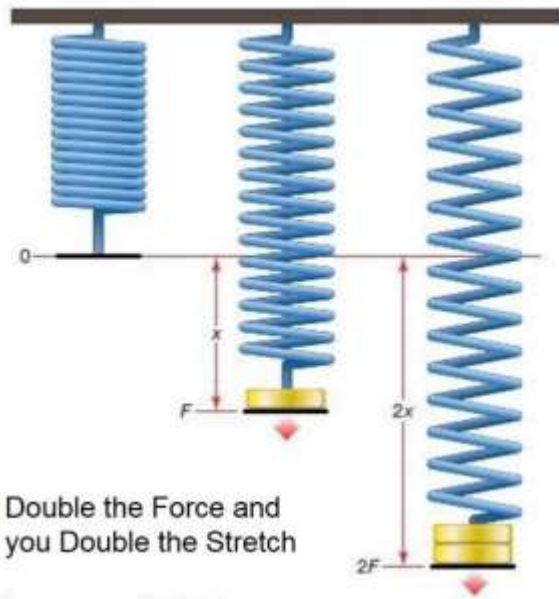
Elasticity

“The force needed to stretch or compress a spring by some distance is proportional to that distance”

Hooke's Law

The stretch is linearly proportional to the force

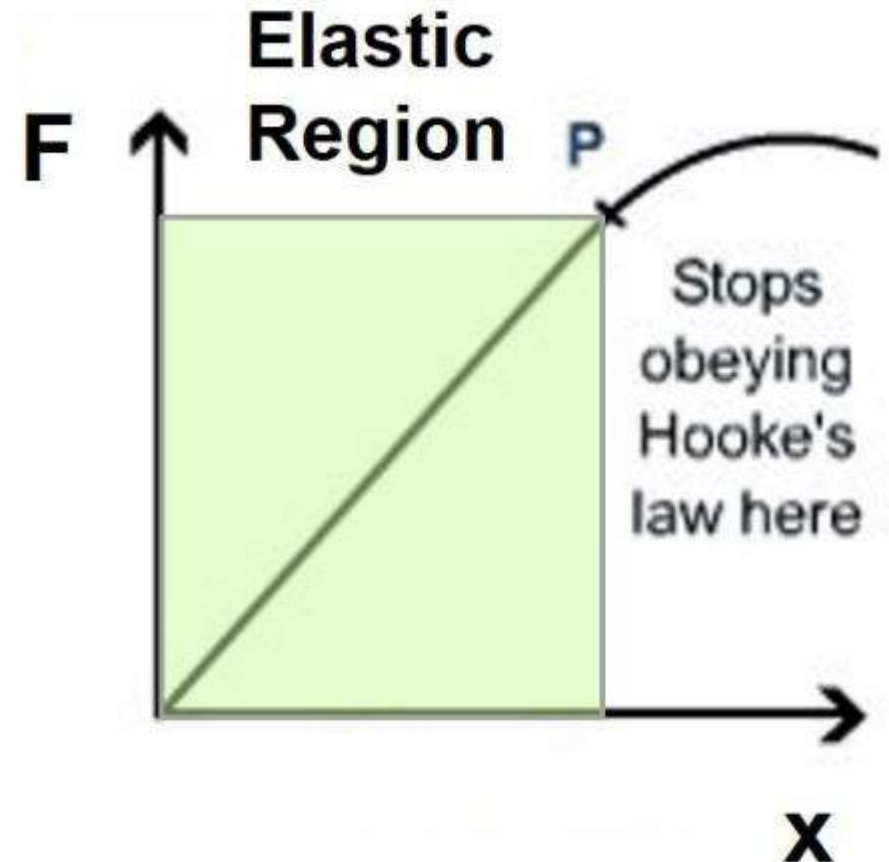
$$F = k x$$



Who Said That?



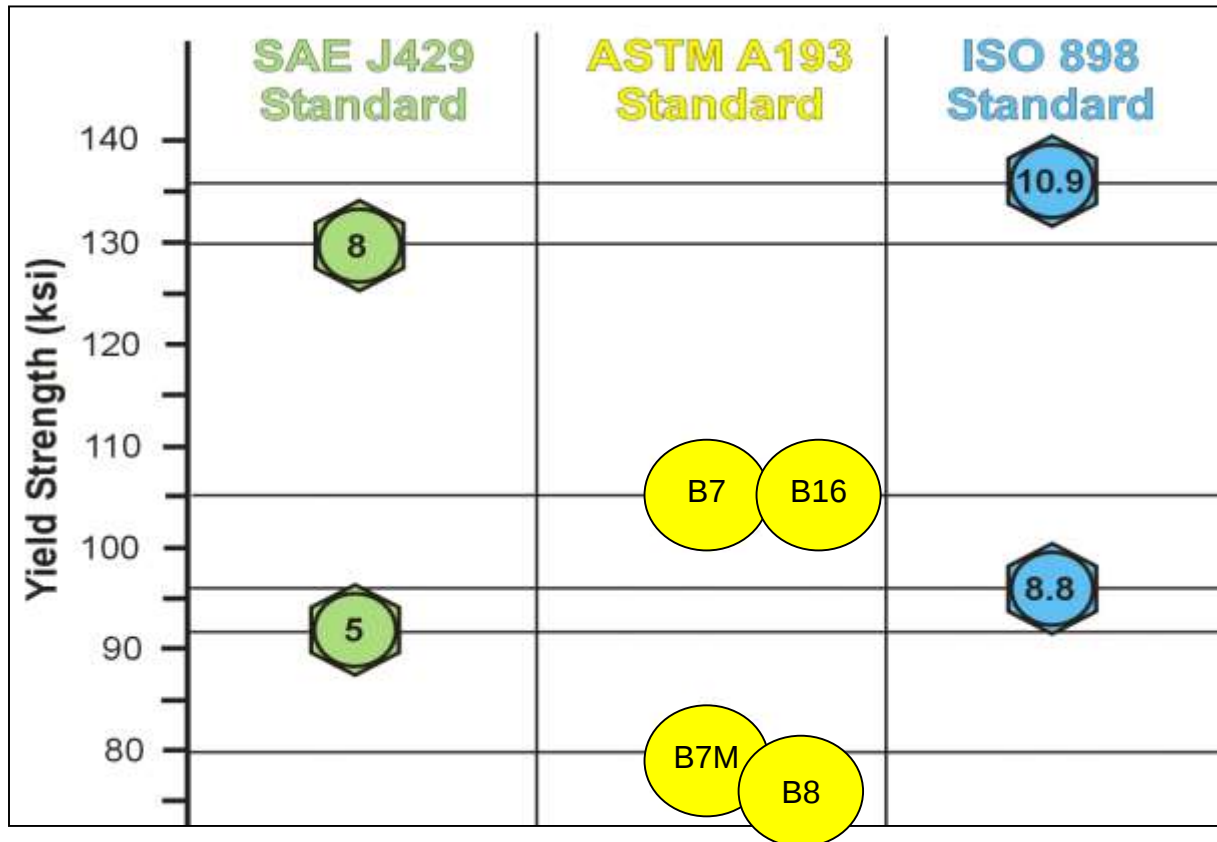
Robert Hook (1653-1705)



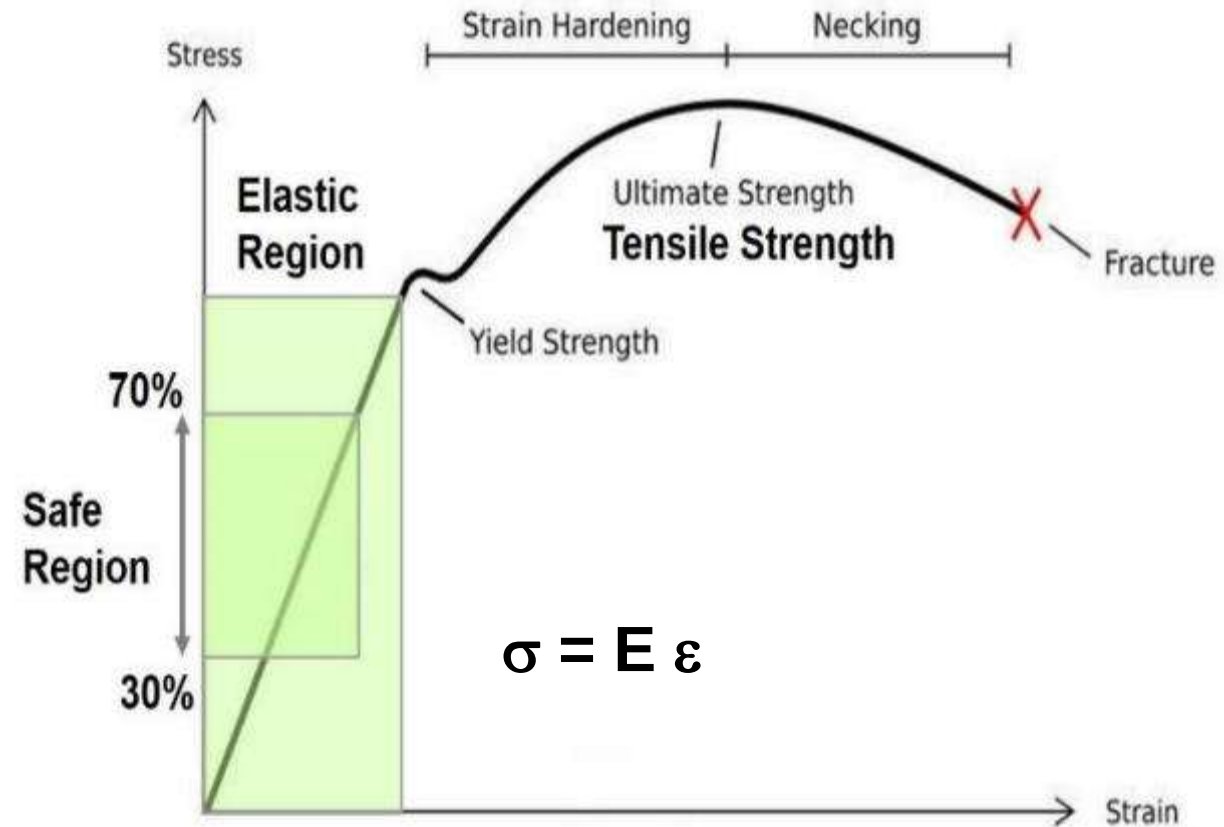
Bolt Strength

Bolt material grades have been standardized making bolt selection easier, still requires consideration of material strength to achieve reliable and safe assembly.

Grade of Standard Bolts



Typical Stress-Strain Curve



Bolt Yield

Generally bolts are assembled and operated well below the material yield point, usually a safe target stress is specified as a % of yield stress.

Not yielded



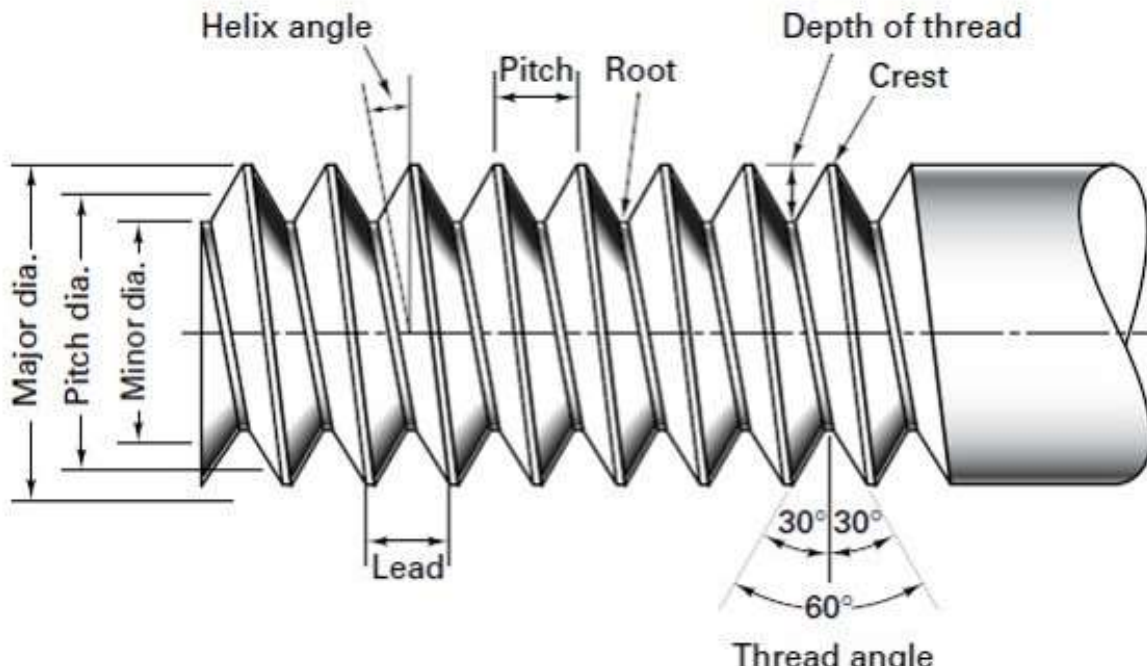
Yielded



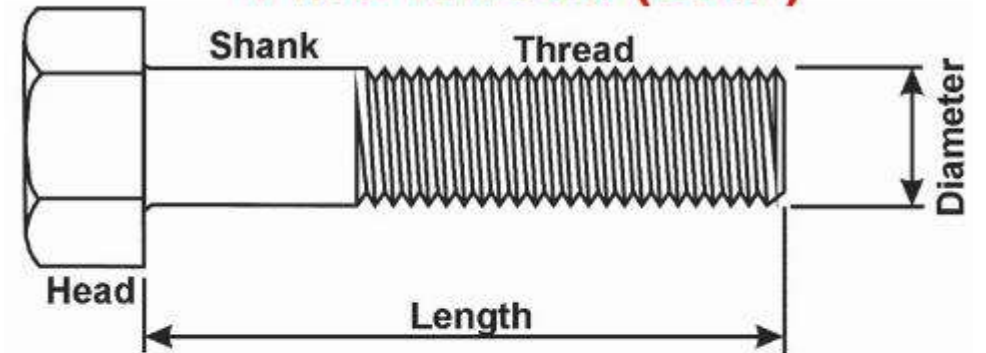
Comparison



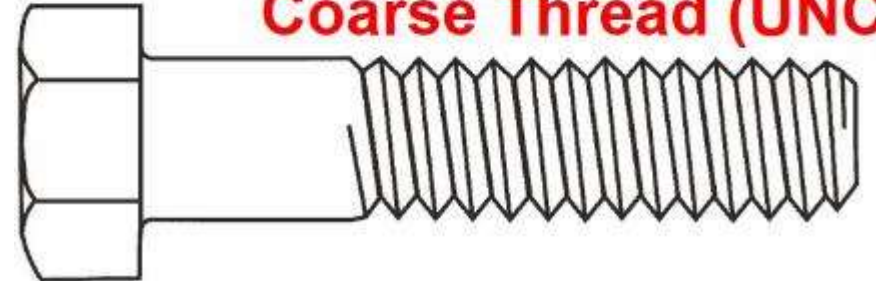
Fastener Terminology



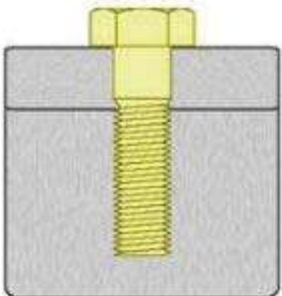
Fine Thread (UNF)



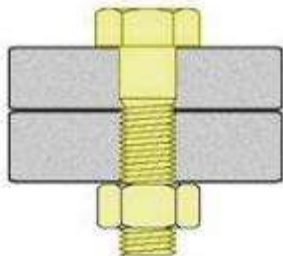
Coarse Thread (UNC)



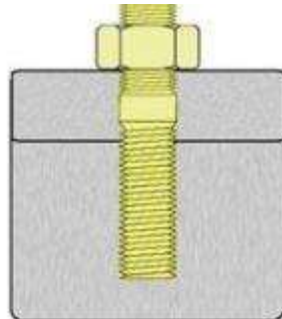
Screw



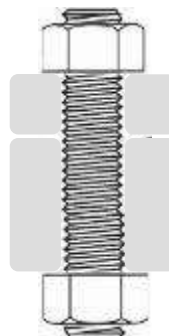
Bolt



Stud



Headless Bolt



The basic size of a thread is given by its diameter and pitch.

Inch example: 1-1/4" - 7 UNC

Metric example: M24 x 3

Pitch for inch (UN or Unified National) is "threads-per-inch" (tpi)

Pitch for metric (ISO) threads is "mm from crest to crest"

Bolt Failure

Bolts and nuts have different failure mechanisms.

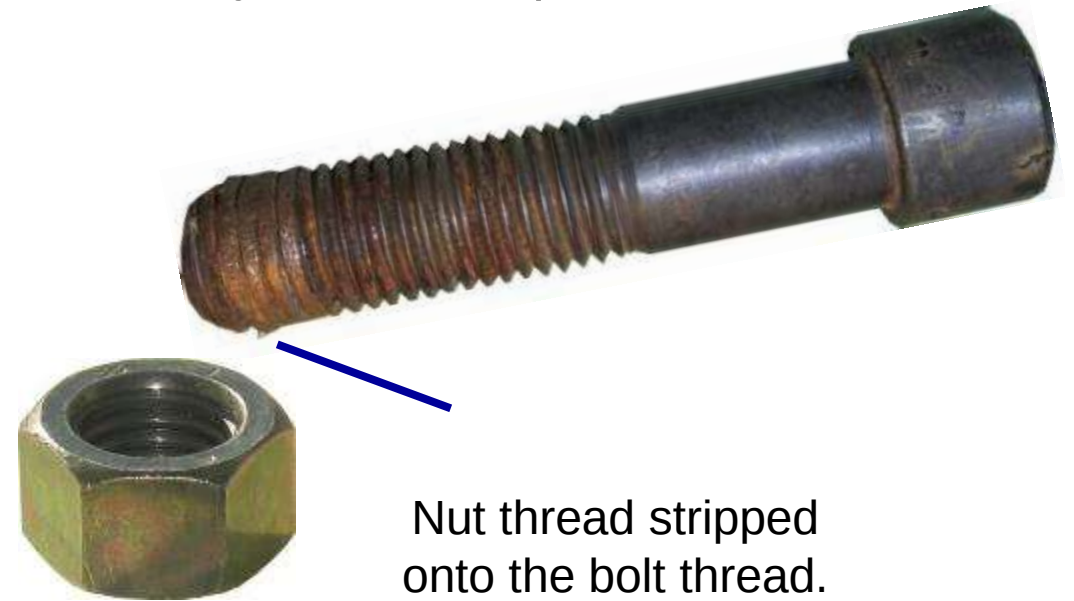
Bolts Fail Under Tension

- Fail by sudden fracture
- Apparent during tightening



Nuts Fail Under Compression

- Fail by thread stripping
- May not show up until later



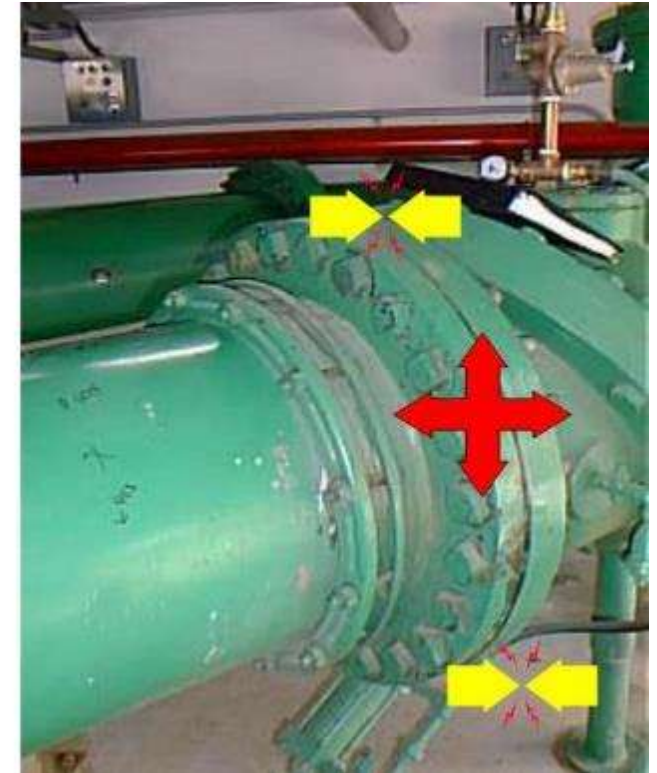
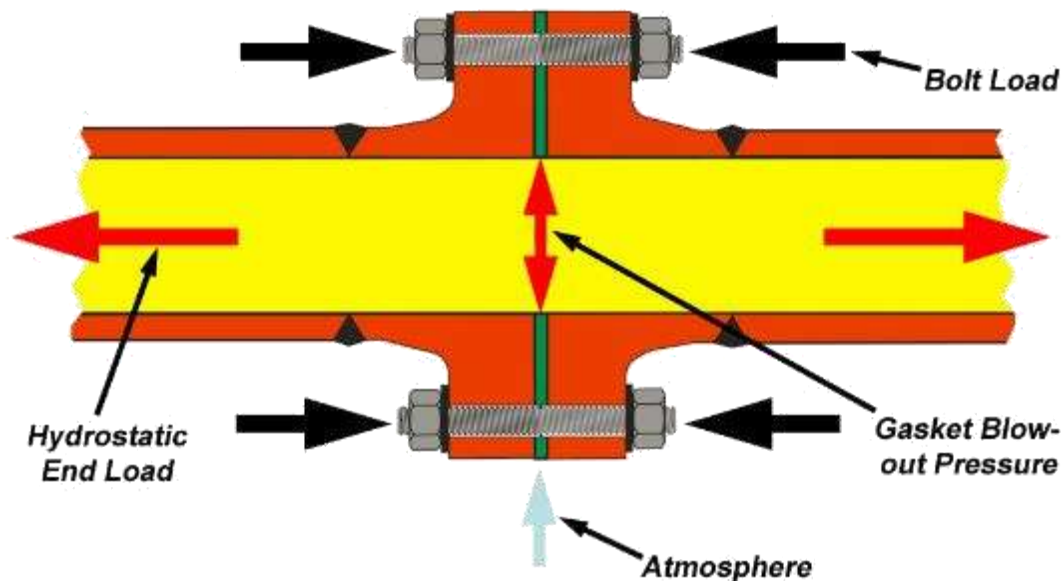
Load is the Goal

Pre-Load is applied to the joint prior to applying system pressure.

“Pre-Load” or “Clamping Force”

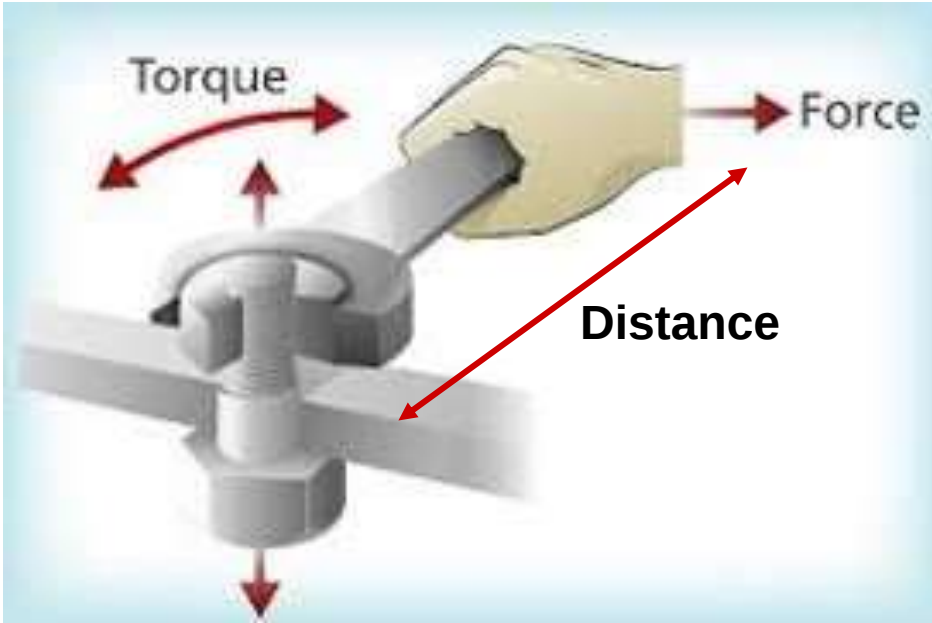
The Total Pre-Load (Bolt Load) is the force clamping the joint together

Pre-load must be greater than the pressures trying to push the joint apart



Tightening with Torque

Torque = Force x Distance
e.g. ft-lb or N-m

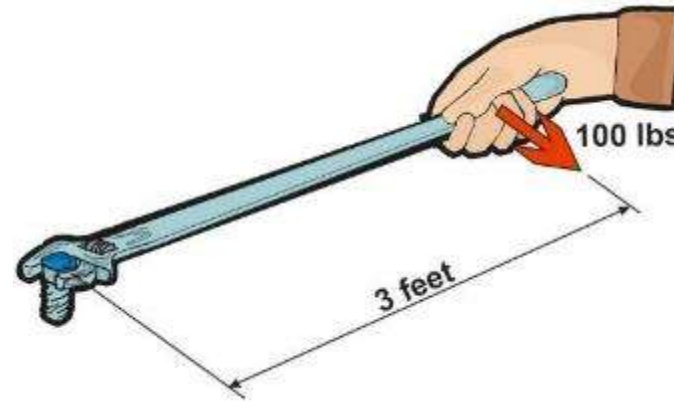
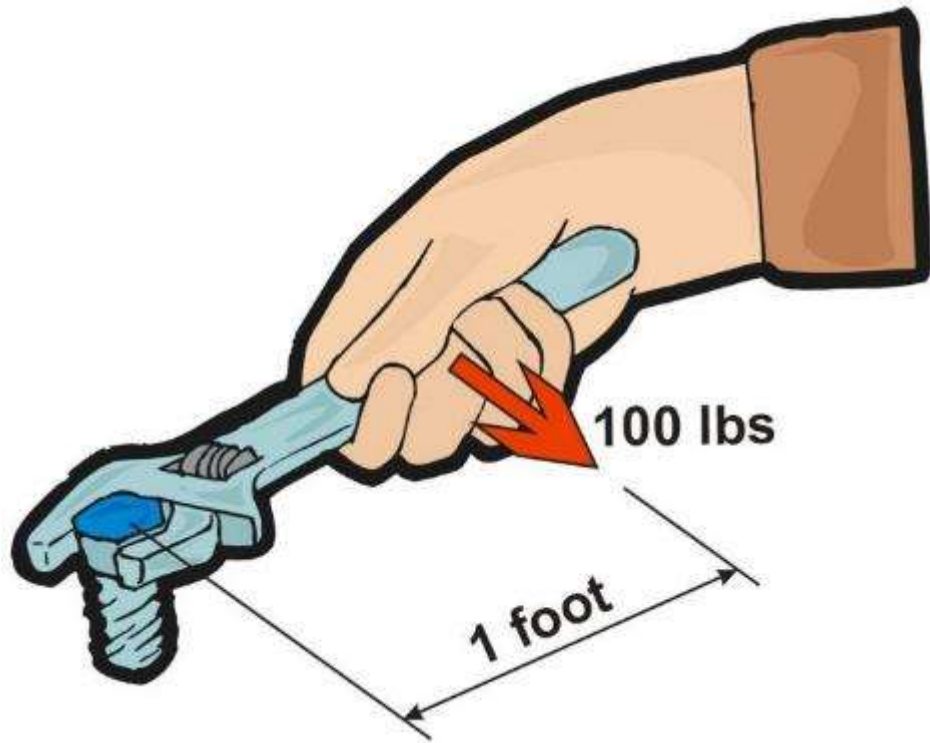


As the nut or screw turns, the threads create a Mechanical Advantage and generates a very high force in the screw

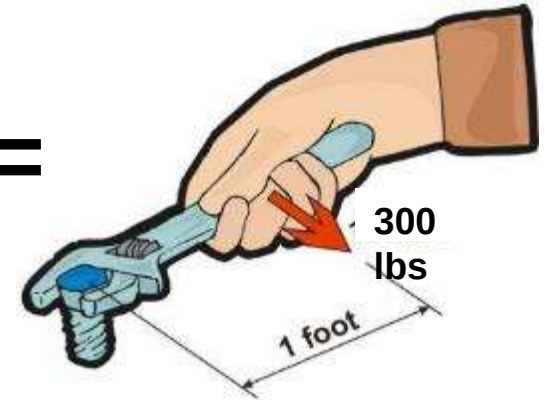
Very High Force
in the Screw

Increasing Torque

Increase torque by increasing the lever arm or increasing the applied force.



=



$$3 \text{ ft.} \times 100 \text{ lbs.} = 300 \text{ ft/lbs} \quad 1 \text{ ft.} \times 300 \text{ lbs.} = 300 \text{ ft/lbs}$$

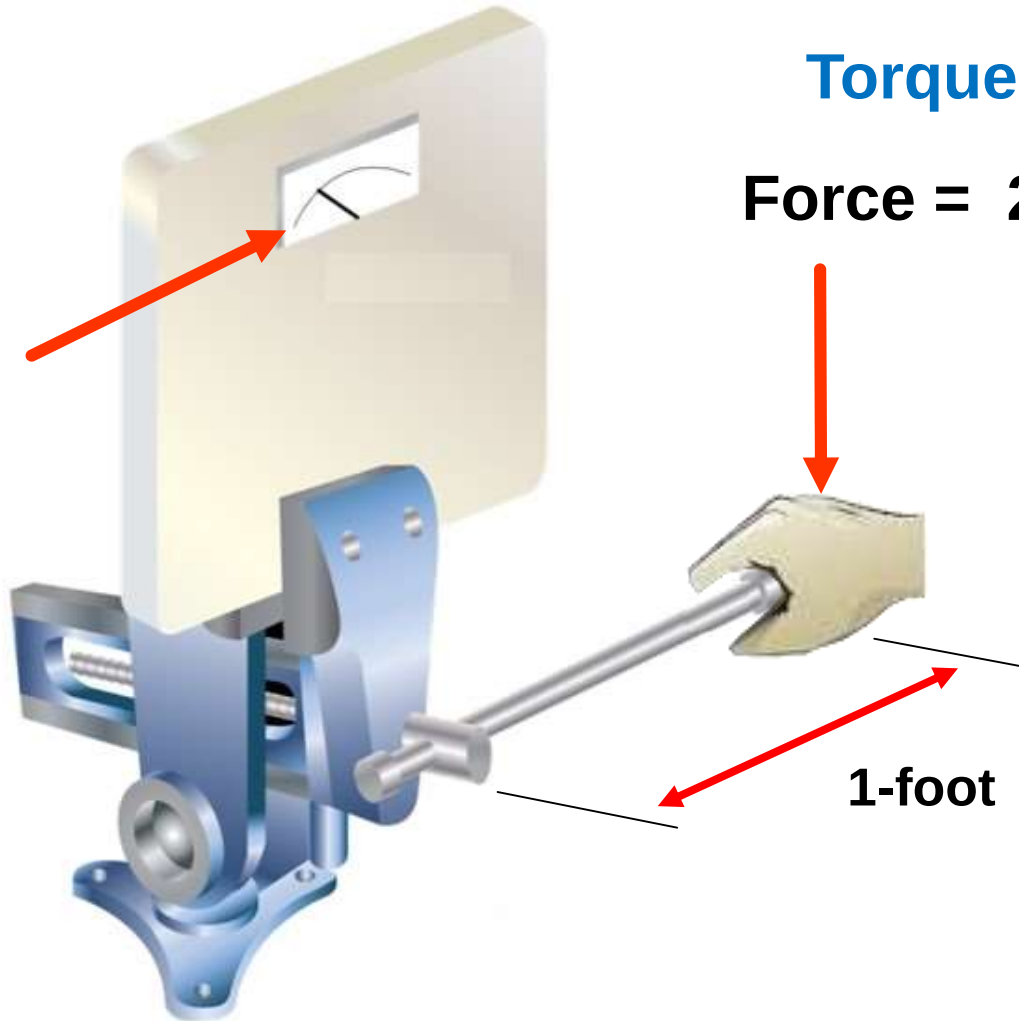
If you want more torque, get a longer lever or more force.

Tightening with Torque

Torque is widely used as a method to tighten bolted flange joints, because torque is easy to apply and to measure.

Torque-Load Relationship

What is the Load (Force) on the scale?



What is the Torque?

Torque = Force x Distance

$$\begin{aligned}\text{Torque} &= 25\text{lbs} \times 1\text{ ft} \\ &= 25\text{ ft-lbs.}\end{aligned}$$

Tightening with Torque

Torque can be applied with a many different technologies, each having advantages and limitations.

Hydraulic
200-130,000



Pneumatic
50 - 8,000



Electronic
25 - 3,000



Breaker
Bar
500 - 1,000



Clicker
Wrench
25-500



Snug
Tight
25-100



Finger/
Hand
Tight
< 20



Manual

Power Torque Technology

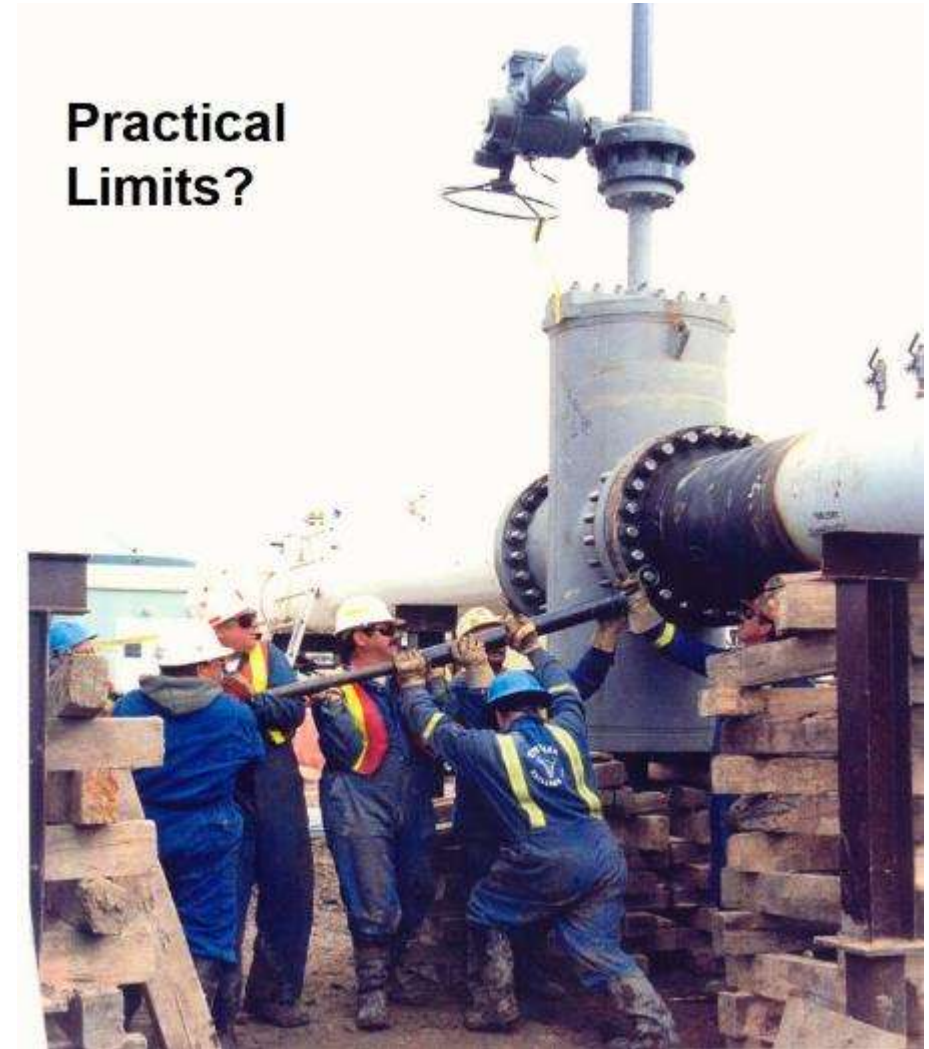
Human Limitations

“Give me a lever long enough and a fulcrum on which to place it and I shall move the world.”

Who Said That?

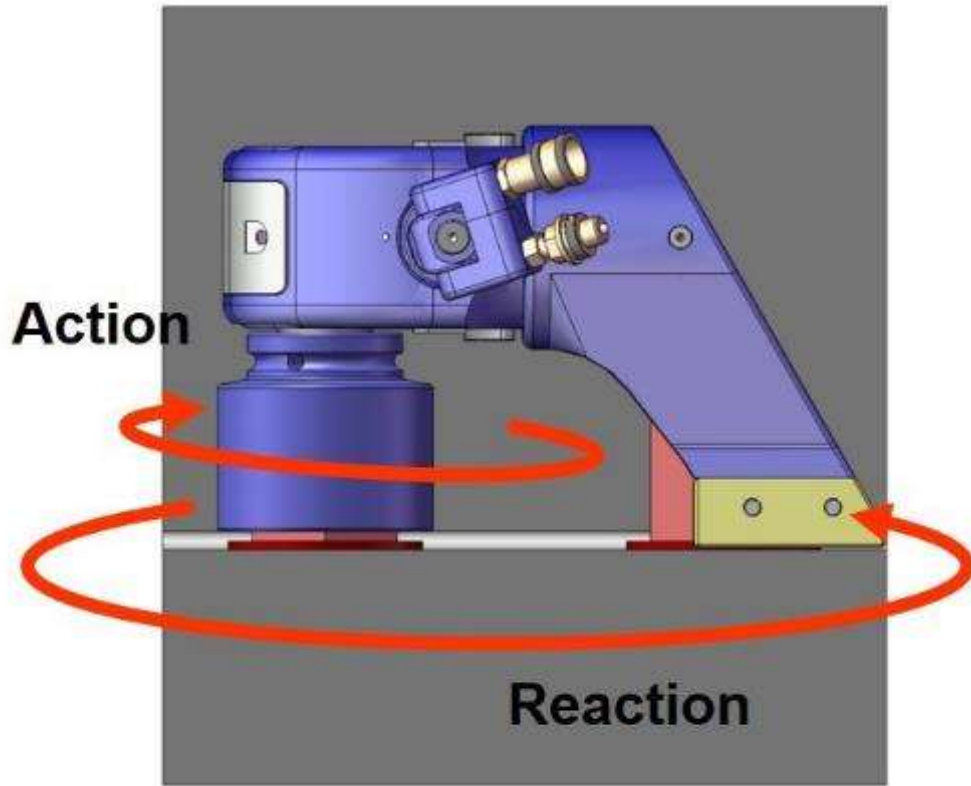


Archimedes, AD 340



Conventional Torque Reaction Forces

Using conventional torque tightening methods and tools, the application of torque by the driver generates an equal and opposite torque on the tool – must be braced typically with reaction arm.

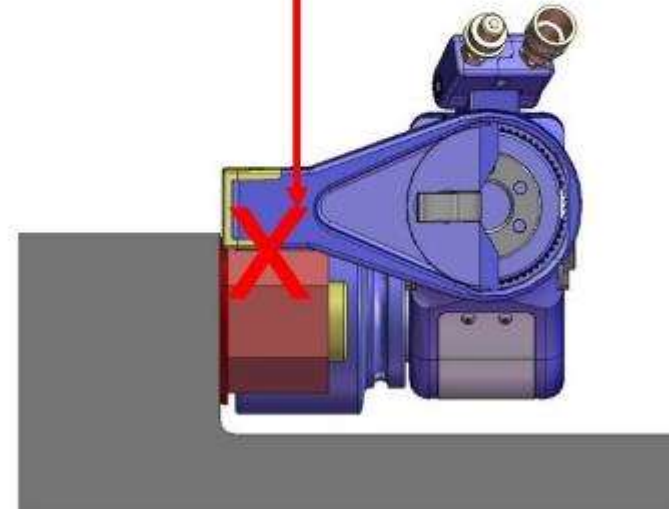
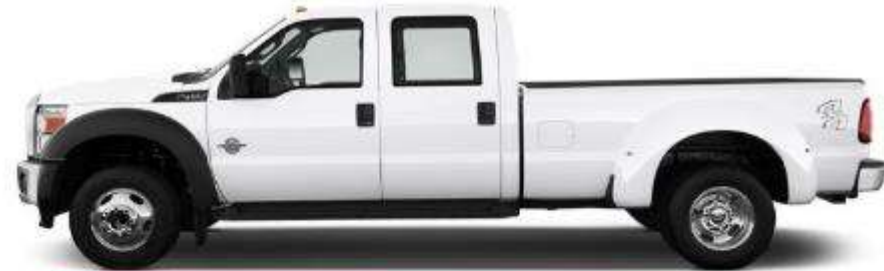


Action – Reaction

For every Tool Torque action driving a nut in one direction there is an equal opposition Torque called “Reaction” driving the tool body in the opposite direction.

Equivalent to a Truck

Looking at this from a different angle, this reaction force is just like parking the entire weight of your truck at a single point



Coordination Issues

Applying torque using conventional reaction arms and backup wrenches requires coordinating activities to manage reaction forces in both the front and back of the flange.

Must have the correct reaction arm for each application

The exact correct reaction arm or fixture is required for each application and must be available and used at all times. If the correct reaction arm is not available, the job must be stopped to find or order the correct fixture causing delays to schedule. In the absence of the correct fixture, the technician may be tempted to use an incorrect fixture just to get the job done on schedule. Using incorrect fixtures can lead to major equipment damage and significant safety issues.

Active Side

Side where nut is torqued



Passive Side

Side where back nut is held stationary



May require extra manpower to secure the back nut

Tightening bolts with conventional torque techniques involving reaction arms usually involves at least two technicians especially on large flanges. The technician on the active side operates the torque tool while the technician on the passive side secures the back wrench.

Must have the correct backup wrench for each application

A backup wrench must be applied on the back nut in order to keep the back nut from turning under torque. This is an extra extra tool and requires extra planning and coordination to make sure the correct tool is available for the job when it is needed..

Backup wrench may be difficult to release

At the completion of the torque tightening process the backup wrench may often be locked in place against the reaction surface. If this occurs, a tool such as a sledge hammer is needed to pry it loose. This causes potential for collateral damage to equipment and a potential safety hazard.

Conventional Torque Reaction Tools

Using conventional torque tightening methods, the torque tool must be braced typically with reaction arm and the back nut must be braced with a backup wrench.

Reaction Arms and Backup Wrenches Come in a Wide Variety of Sizes and Shapes



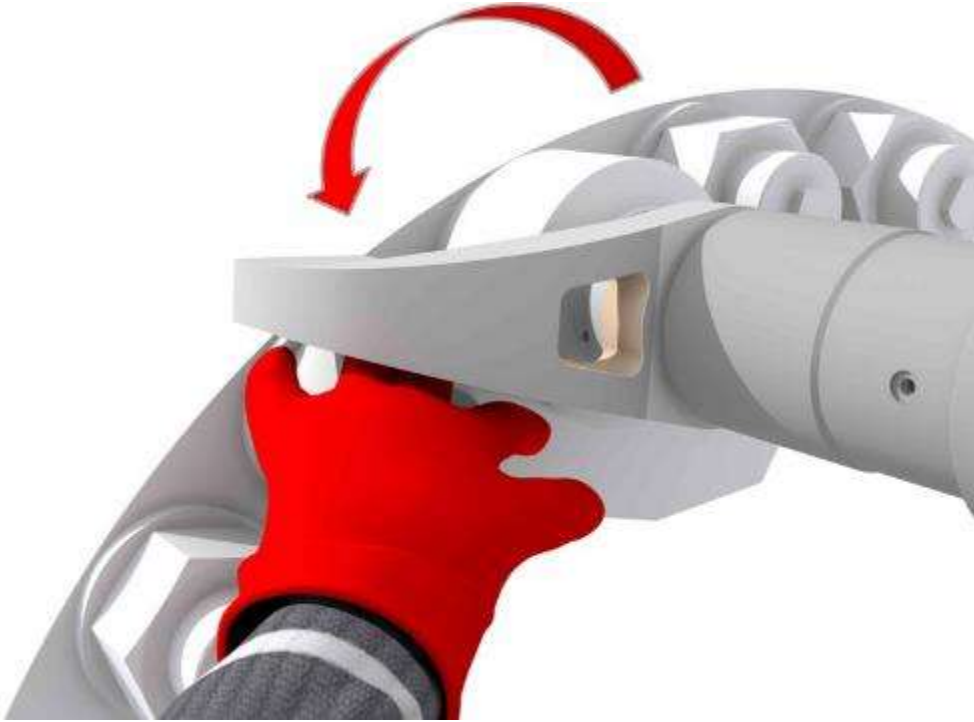
Is there a better way?

Given the high concentration of reaction forces involved with conventional torque bolt tightening - and the associated safety hazards and potential damage to equipment...

is there a better way?

Reaction Forces

The reaction arm forces on the front and back wrench forces on the rear create very hazardous pinch points.



Reaction arm pinch hazard

A pinch point is created on the active front side between the torque wrench reaction arm and the reaction surface. This pinch point is an area where technicians may get their hand caught during normal operations. This can be avoided but only with safety training and constant vigilance.

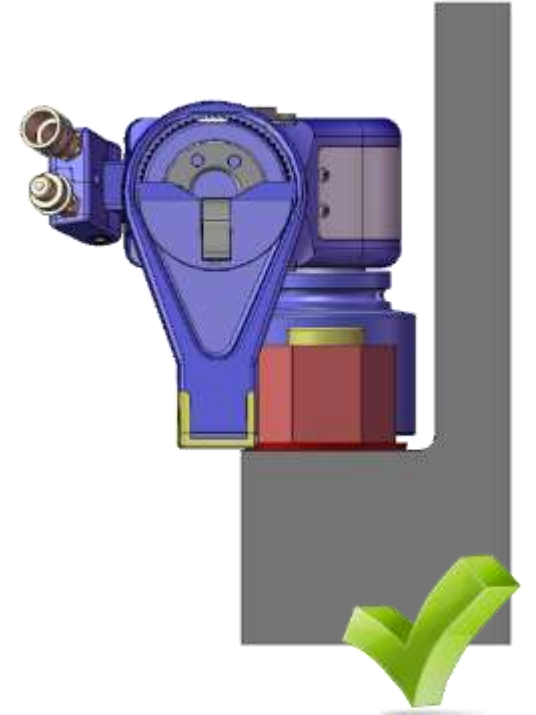
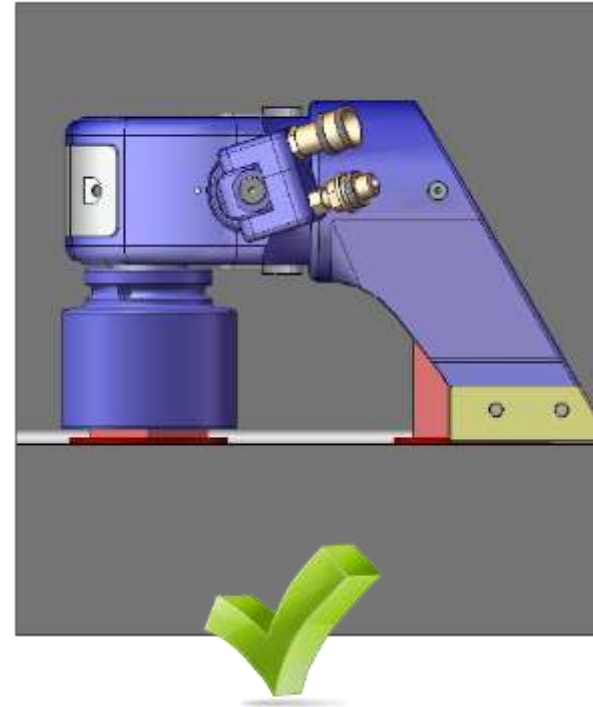
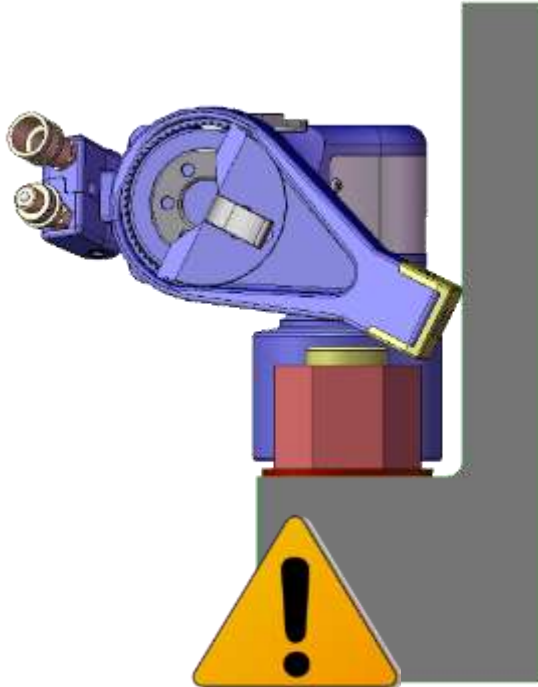
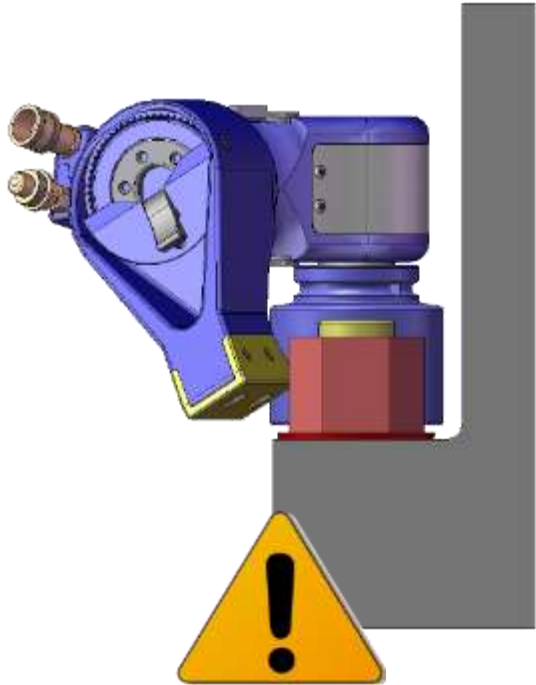


Backup wrench pinch hazard

A second pinch point is created on the passive rear side of the flange where the backup wrench is braced against a firm surface. This is a potential area where technicians can get their hands caught. This can be avoided but only with safety training and constant vigilance.

Reaction Forces

Select Reaction Points Carefully



Not Recommended

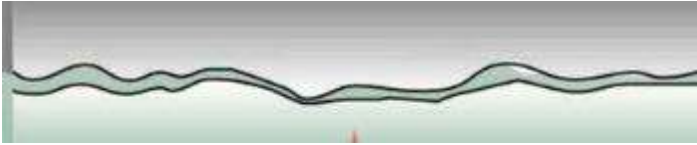


Recommended

Friction

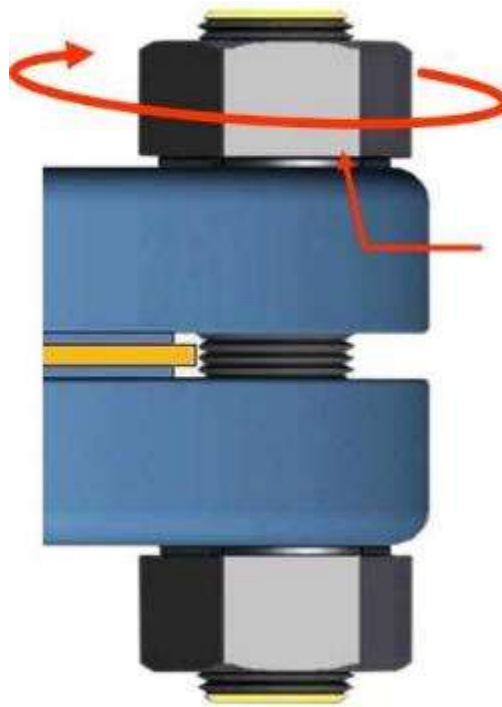
Only 10% of input torque energy is converted into bolt stretch.

Friction



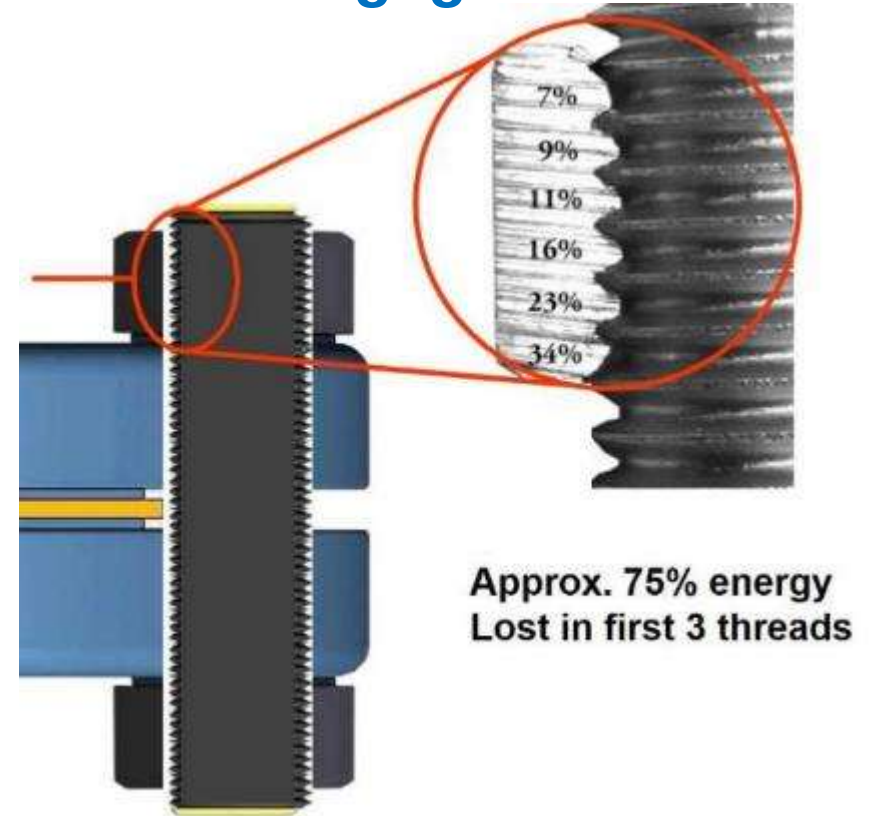
- Friction arises from the surface imperfections as nuts move against flanges and bolts.
- Friction converts kinetic energy into thermal energy – it converts the work to heat.

50% Lost On Nut Face



Friction

40% Lost In Thread Engagement



Lubrication

Lubrication is applied to working surfaces.

Threads



Nut Face



Common
Lubricants

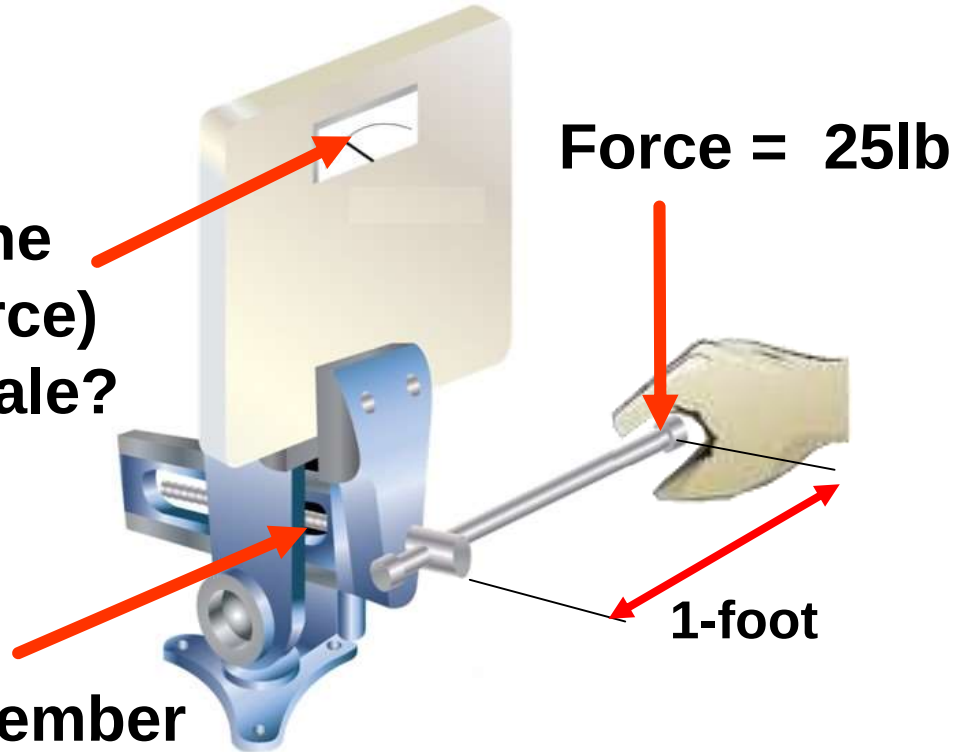


Lubrication give a consistent torque-tension relationship and allows the nut and bolt to be re-used.

Friction

To understand the load on the scale we can use a device called a load cell.

What is the Load (Force) on the scale?



Also remember there is a screw and friction at work

$$\text{Torque} = 25\text{lbs} \times 1 \text{ ft} = 25 \text{ ft-lbs.}$$

Skidmore



Friction

Applying the same torque, lubrication increases load 2X to 3X, versus dry joint assembly.

Skidmore

$$T = \frac{K \times D \times F}{12}$$

$$K = \frac{T \times 12}{D \times F}$$

T = Torque = 25 ft-lbs.

D = Bolt diameter = 0.375

Measure F = Force, bolt load

Calculate K = Torque Friction Coefficient

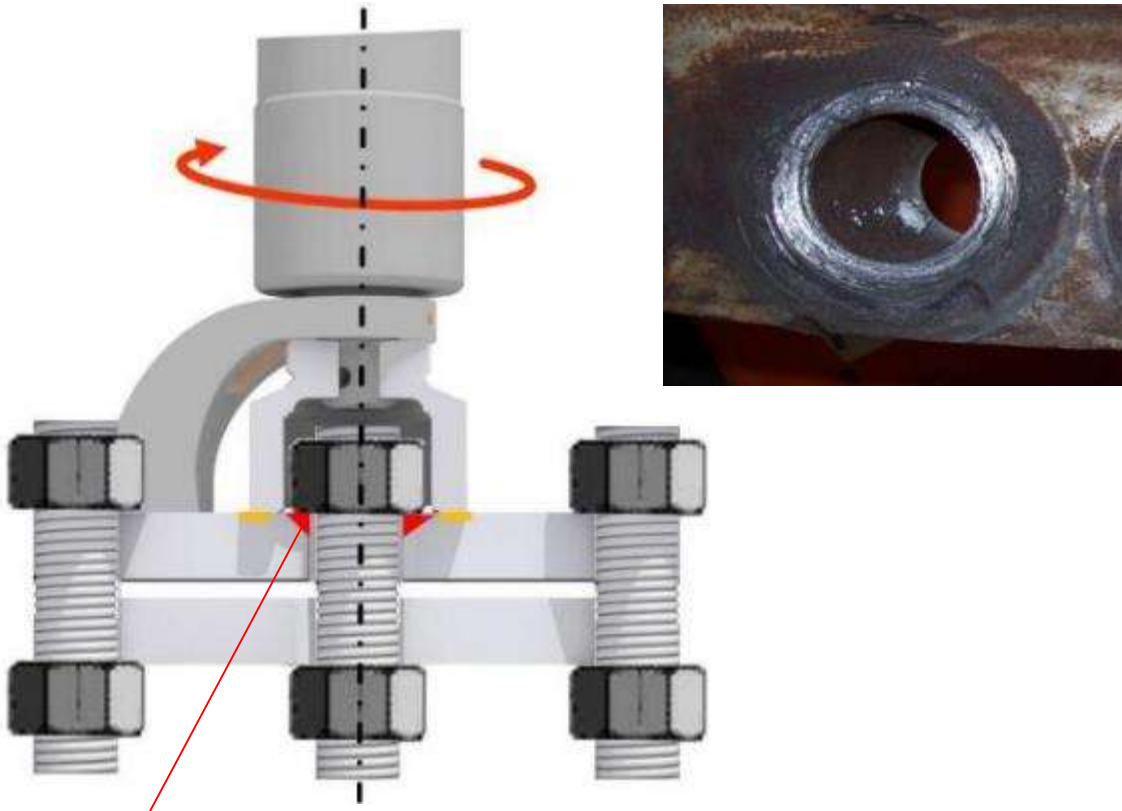


	Dry	Lubricated
F	2,800 lbs.	6,600 lbs.
K	0.286	0.121

Washers!

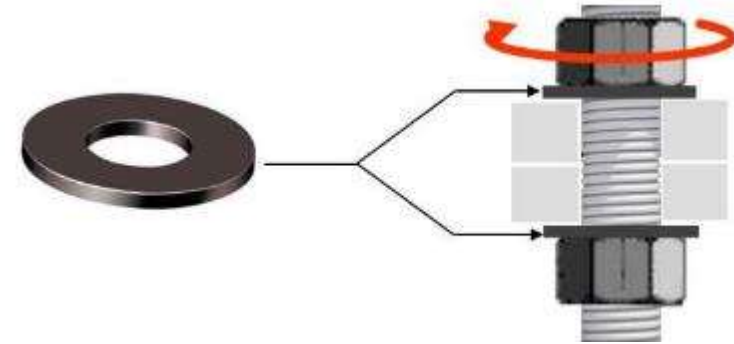
Without a Washer, metal on metal contact of the nut rotating against the flange causes excess friction and wear

Excess Friction & Wear



High Friction! Nut bearing against the flange

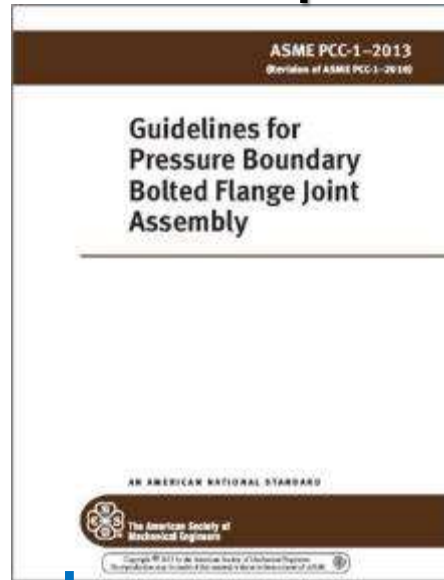
Washer Benefits



1. Flat surface provides square nut rotation.
2. Polished smooth to reduce surface friction.
3. Thin profile fits existing bolts, yet thick enough to protect flange surface.
4. Through-hardened for strength and stiffness to spread load evenly.
5. Stationary, no-rotation.

ASME Recommends Washers

ASME PCC-1 update released in 2013 now recommends washers

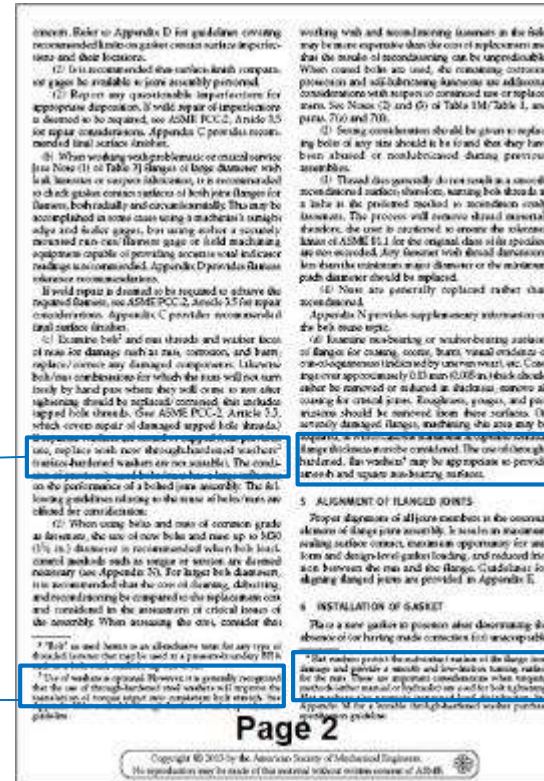


Through-hardened

Replace washers with new through-hardened washers (surface-hardened washers are not suitable).

It is generally recognized that the use of through-hardened steel washers will improve the translation of torque input into consistent bolt stretch.

Improve bolt-load consistency



Flat and smooth nut bearing surface

The use of through hardened, flat washers may be appropriate to provide smooth and square nut-bearing surfaces.

Protect flange from damage

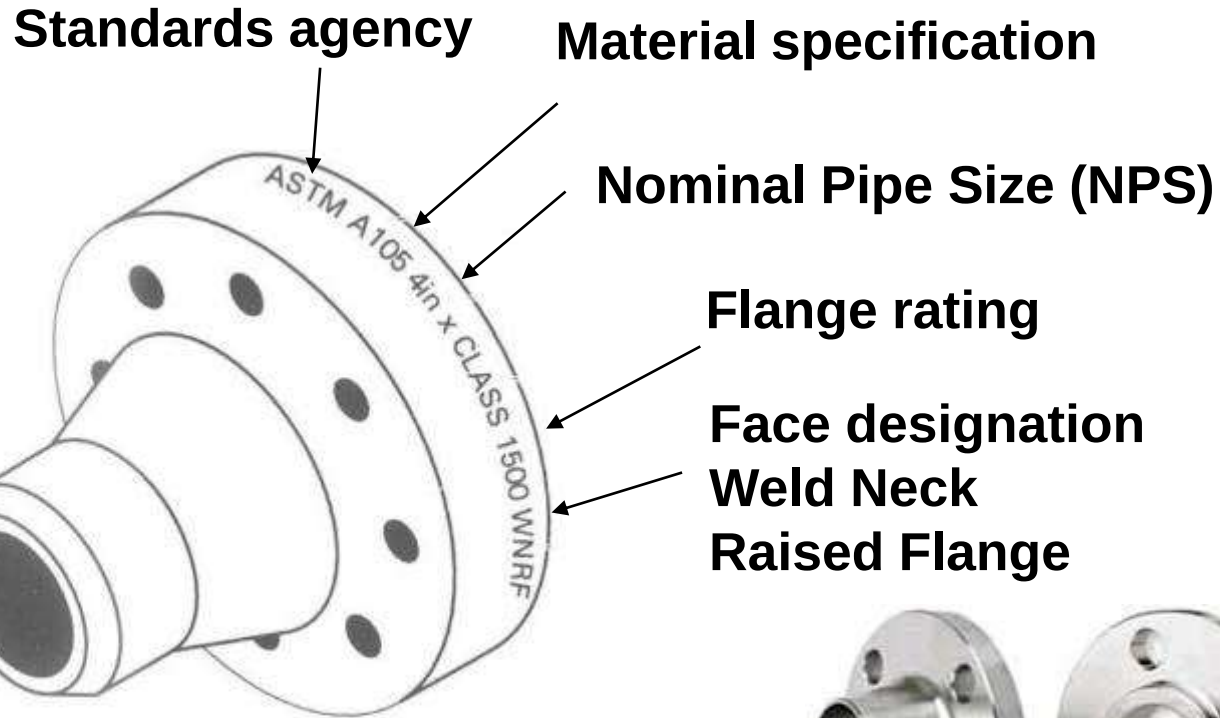
Flat washers protect the nut-contact surface of the flange from damage and provide a smooth and low-friction turning surface for the nuts. These are important considerations when torquing methods are used for bolt tightening. Flat washers also promote improved load distribution.

Promote load distribution

Flange Standards

Industry standard flanges have significantly improved bolted flange joint reliability.

Flange Markings



Flange Types



Flange Standards

ASME/ANSI

B16.5 covers NPS ½" to 24"

Pressure Classes: 150, 300, 400, 600, 900, 1500 and 2500

B16.47 covers NPSs from 26" to 60

Pressure classes 75, 150, 300, 400, 600, 900

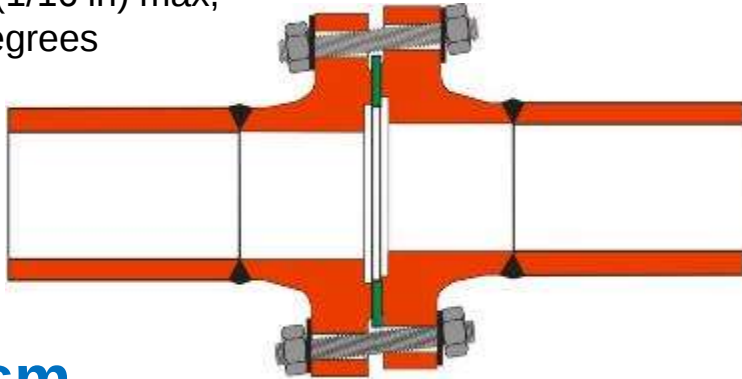
API Pressure Classes: 2000, 3000, 5000

Flange Alignment

Extreme care must still be given to flange alignment to achieve reliable leak-free assembly.

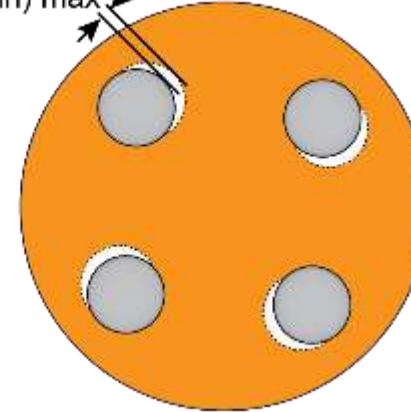
Center Line High/Low

Offset < 1.5mm (1/16 in) max,
four points 90 degrees



Rotational or Two-hole

3 mm (1/8 in) max



3 mm (1/8 in.) maximum gap,
Observe fasters pass through
flange at a 90-deg angle

Parallelism

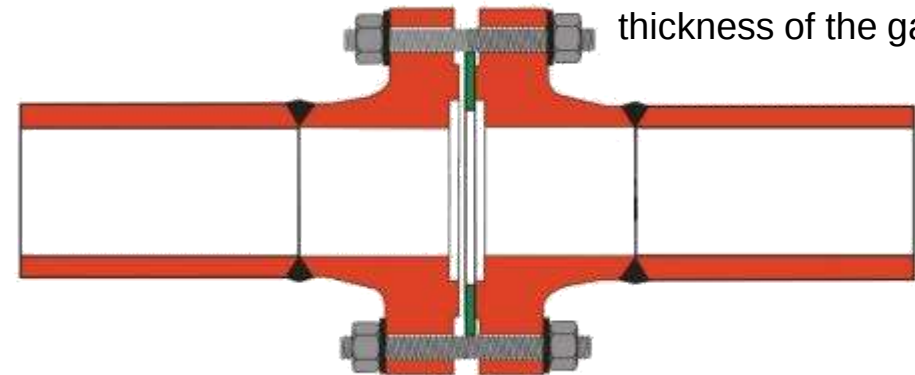
Maximum 0.8 mm (1/32 in) difference between
the widest and narrowest achieved using a
force no greater than 10% of the maximum
torque or bolt load for any bolt



**THESE DEFECTS CANNOT BE
CORRECTED BY BOLTING ALONE!**

Excessive Gap

Greater than twice the
thickness of the gasket

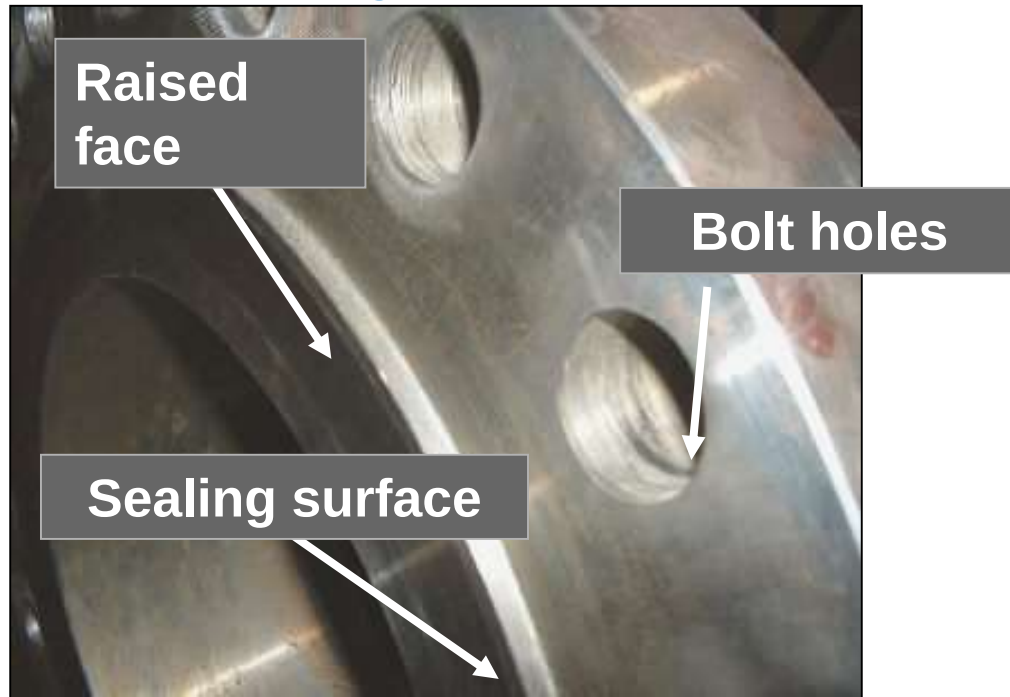


When aligning flanges, no single bolt
should be tightened above 20% of maximum bolt load.

Critical Surfaces

Before assembly is started, clean and examine flange and fastener contact surfaces and ensure they are prepared per industry guidelines.

Sealing Surface



- The sealing surface has concentric grooves to grip the gasket.
- Damage here can result in leaks that cannot be fixed by tightening alone.

Nut Surface



- Damage to the spot face can change the friction from nut to nut.
- Use hardened washers.

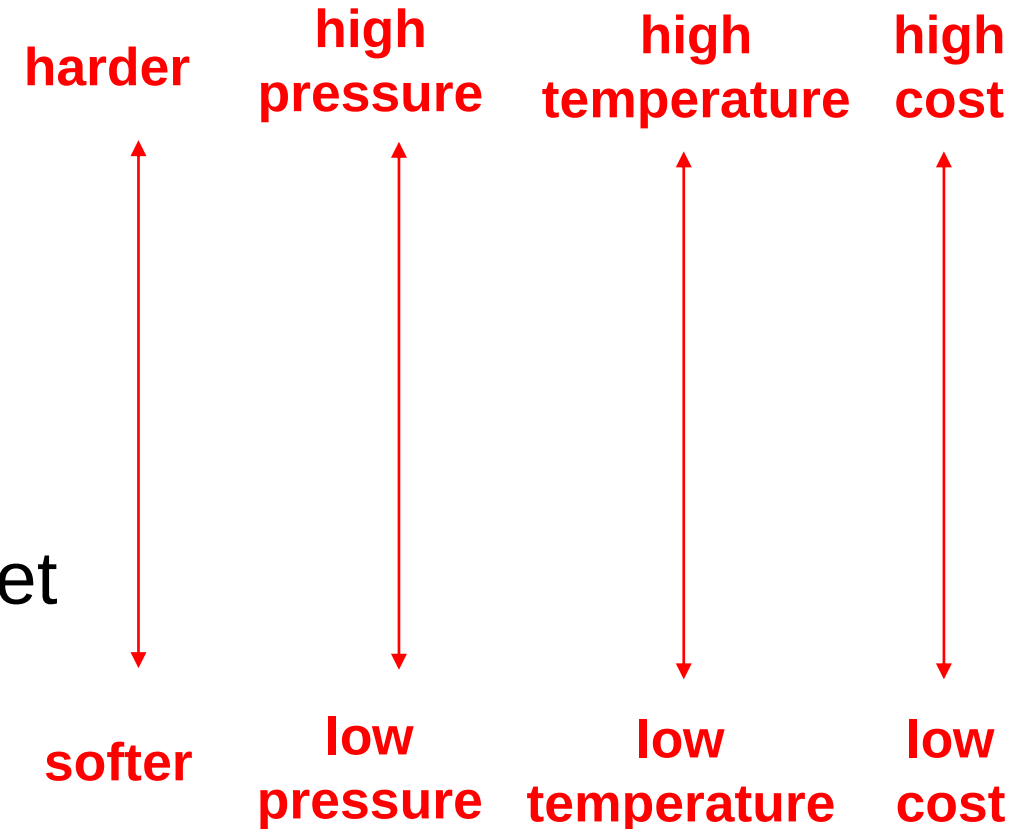
Gasket Materials

A gasket is any deformable material used to create a static seal and maintain the seal under various operating conditions.



Characteristic

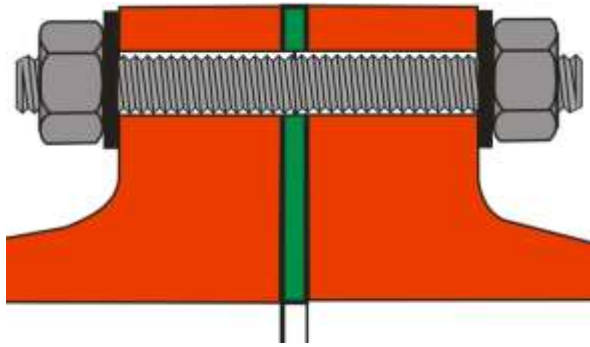
1. Metallic Gaskets
2. Spiral-Wound Gaskets
3. PTFE Sheet & Molded Gaskets
4. Compressed Non-Asbestos Fiber Sheet
5. Premium Grade Rubber Sheet



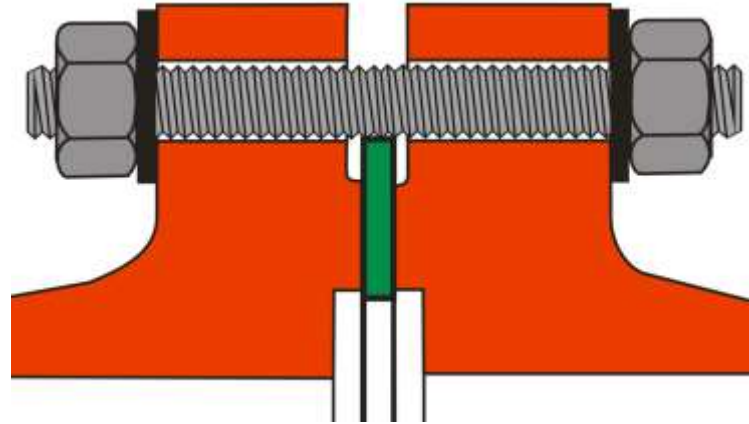
Gasket Configurations

There are three common types of flange face arrangements in pressurized systems.

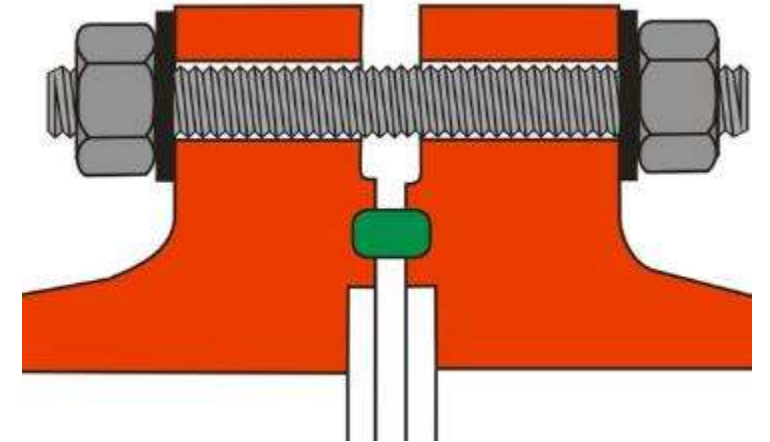
Full Face

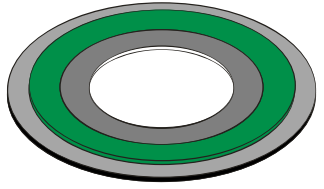


Raised Face



Ring Joint

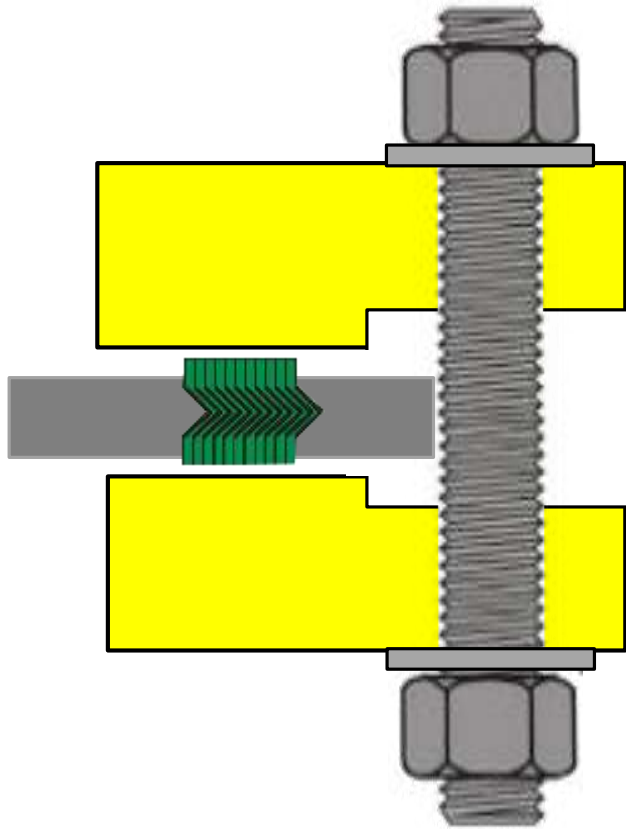




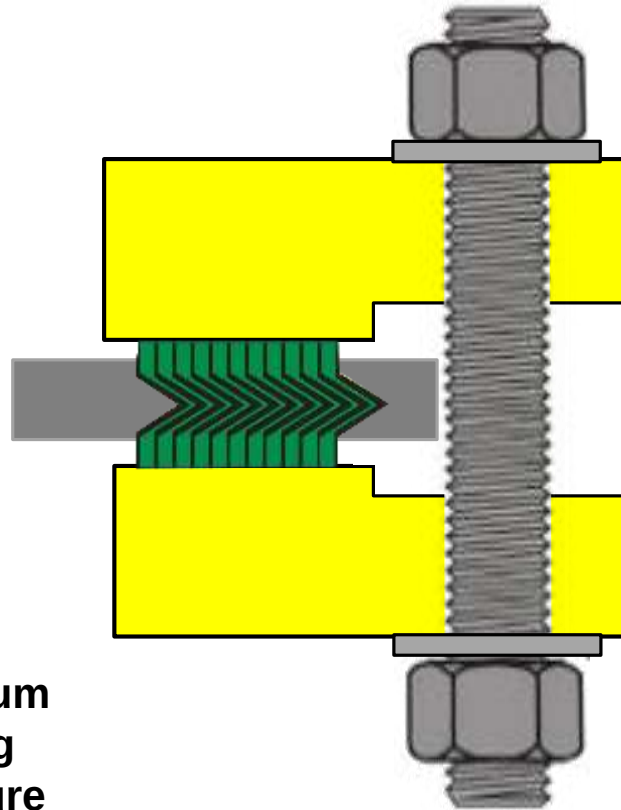
Sealing

With spiral wound gaskets, the filler makes the seal as it flows into the flange surface - gasket pressure is the controlling factor in specifying Torque and Load.

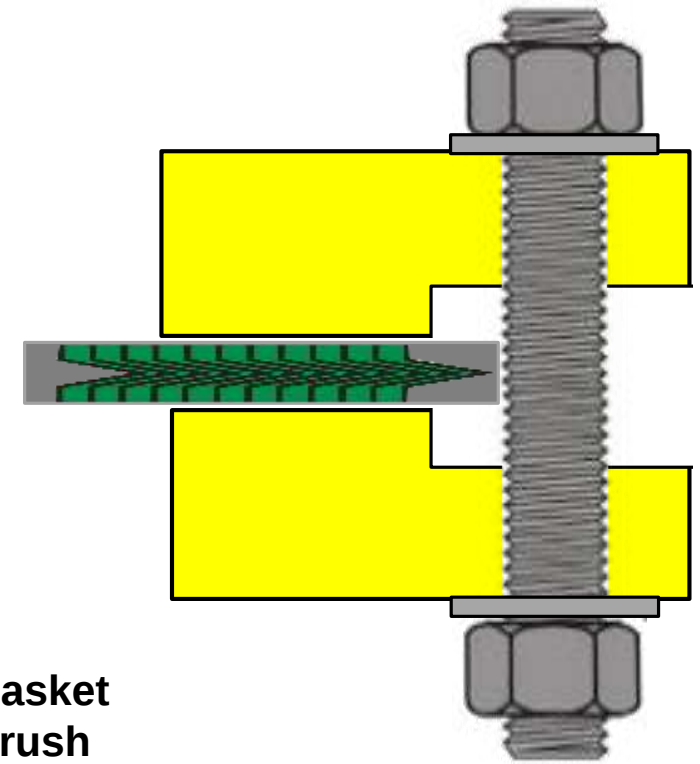
Under Tightened



Properly Tightened



Over Tightened



Minimum
Sealing
Pressure

Gasket
Crush
Pressure

Increasing Pressure

Underload Leakage

Leak Free Joint

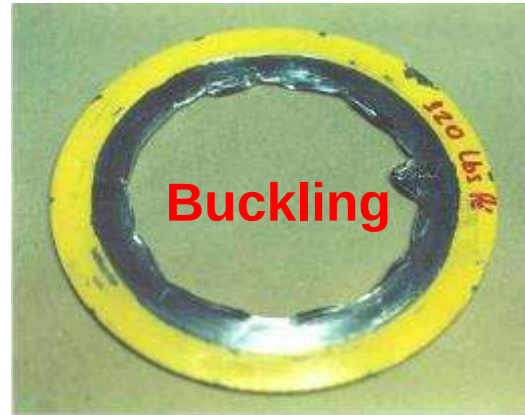
Overload Leakage

Gasket Failure

Low Bolt
Load



Excessive Bolt
Load



Oxidation



Not Centered



*2

Flange Face Surface
Damage



Reused



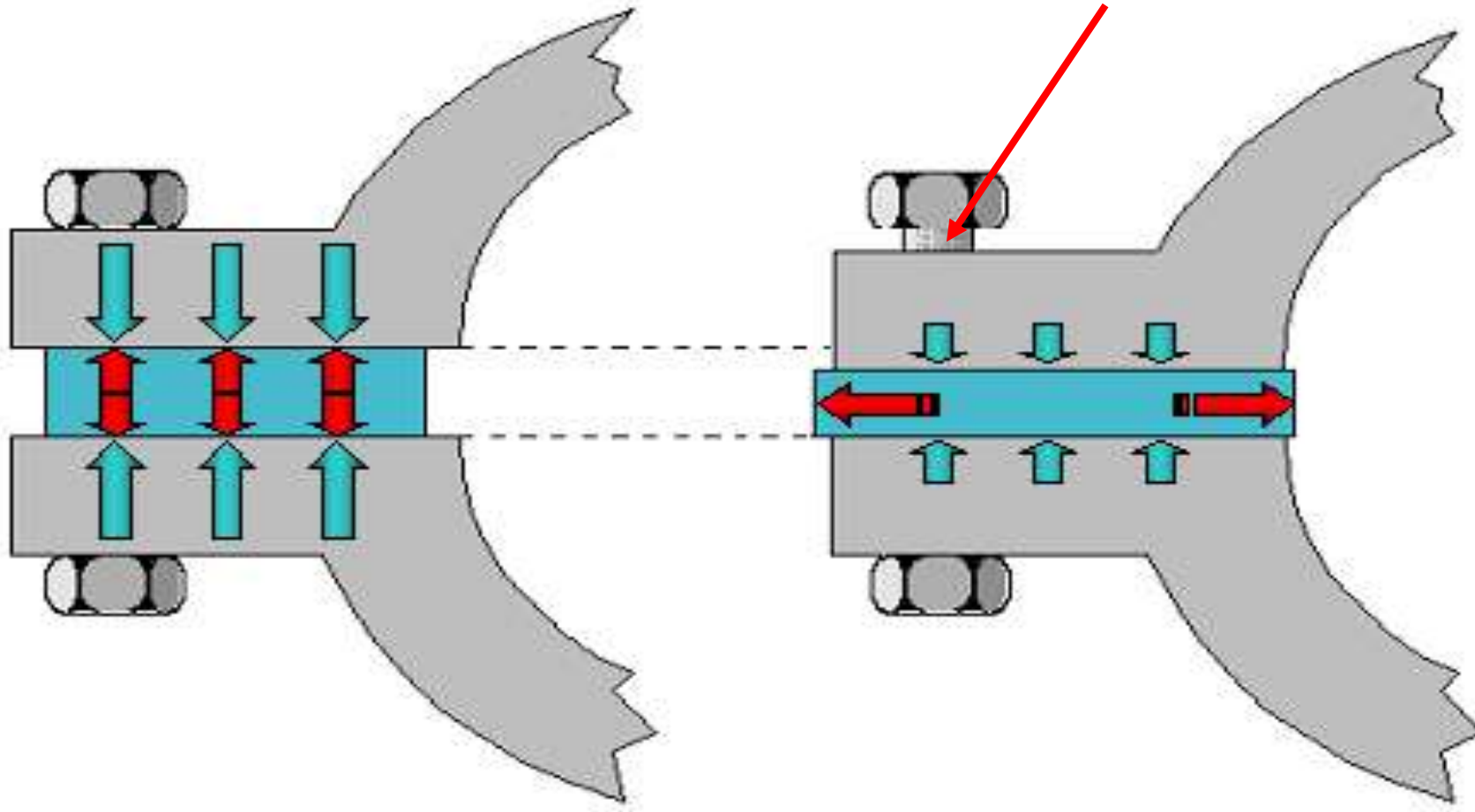
*2

Creep

Flexible gaskets may migrate over time, reducing bolt load.

Initial Installation

Load Loss Over Time



Joint Closure

In most bolted connections... what you do to one bolt affects the others; a cross-pattern bolt tightening sequence and multi-pass process counter the elastic interactions.

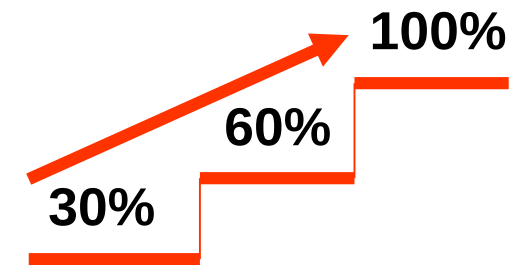
Tightening Interdependent Bolts



1. Tighten following a sequence or pattern that distributes load evenly, such as a cross or “star” bolting pattern



2. Tighten in multiple steps to gradually increase load



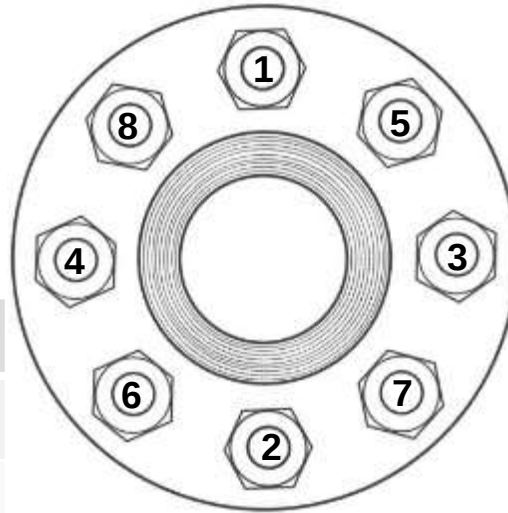
Joint Closure

Single tool bolting plan according to ASME PCC-1, modified legacy method.

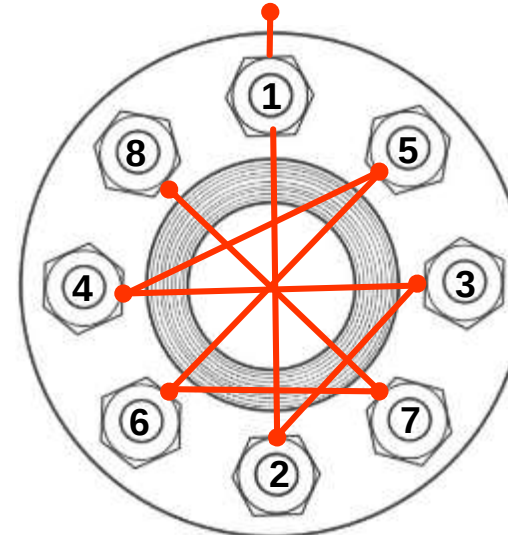
- Number the bolts according to alternative legacy sequence
- Apply the torque in steps

Step	Loading
Install	Hand tighten to 10-ft-lb
Pass 1	Tighten to 30% of target torque, check
Pass 2	Tighten to 60% of target torque, check
Pass 3	Tighten to 100% of target torque, check
Pass 4	Continue tightening at 100% target on a circular clockwise pattern until no further movement
Pass 5	Wait a minimum of 4 hr (or after test) and repeat round 4.

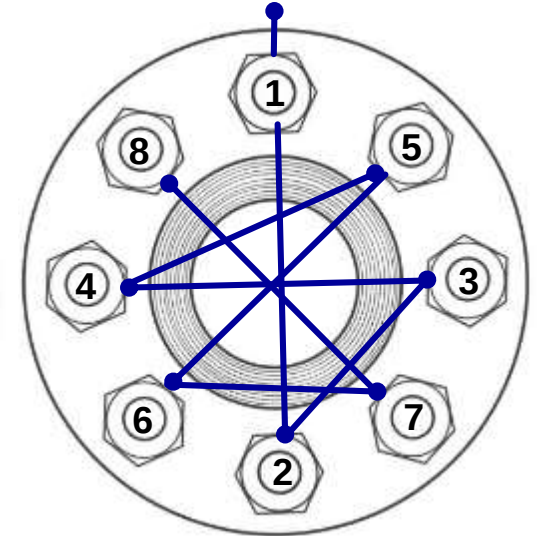
Install - SNUG



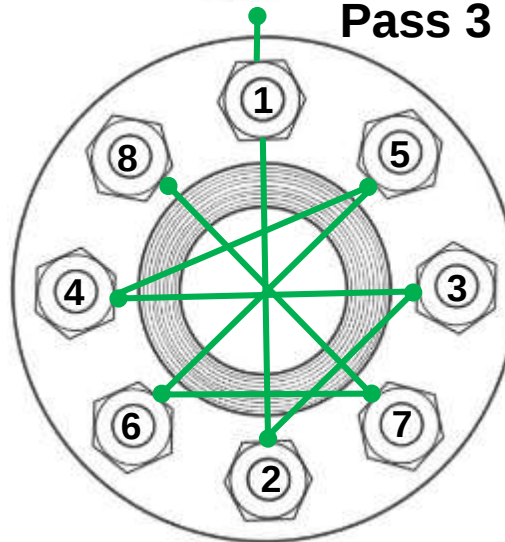
Pass 1 30%



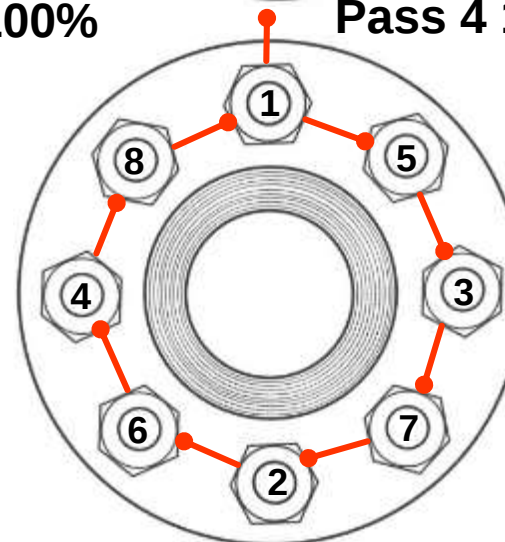
Pass 2 60%



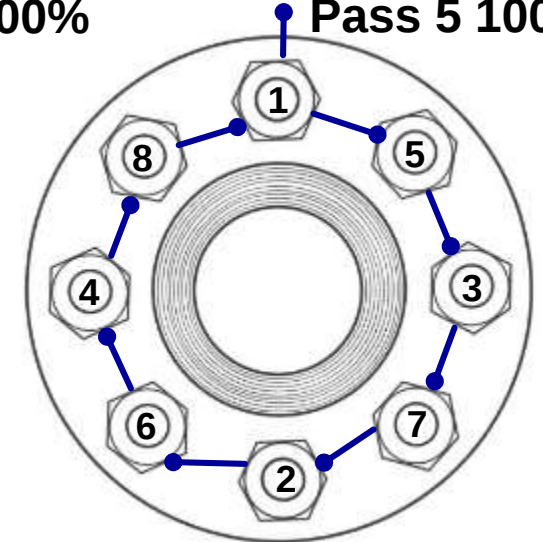
Pass 3 100%



Pass 4 100%



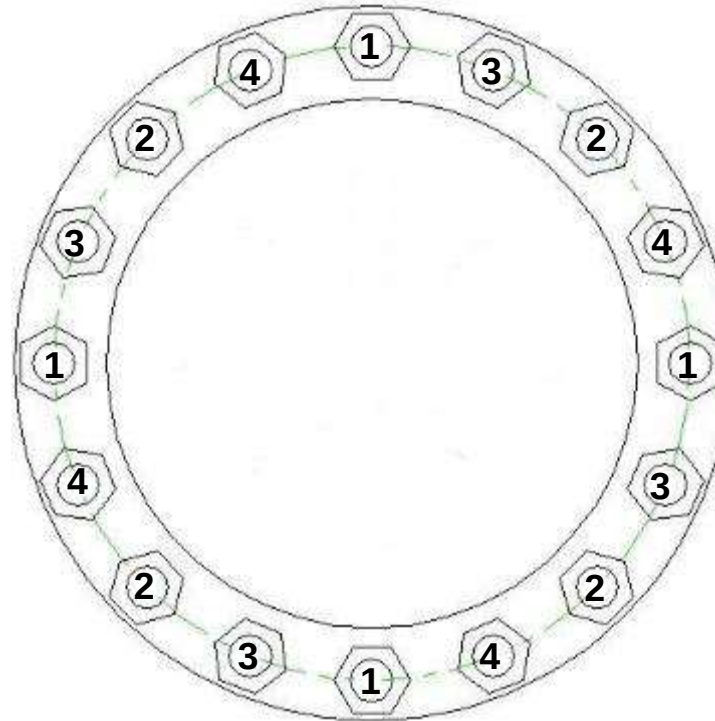
Pass 5 100%



Bolting Plan with Multiple Tools (4 tools)



Number bolts in groups of 4



**Install Bolts
Hand Tighten
to 10 ft-lb**

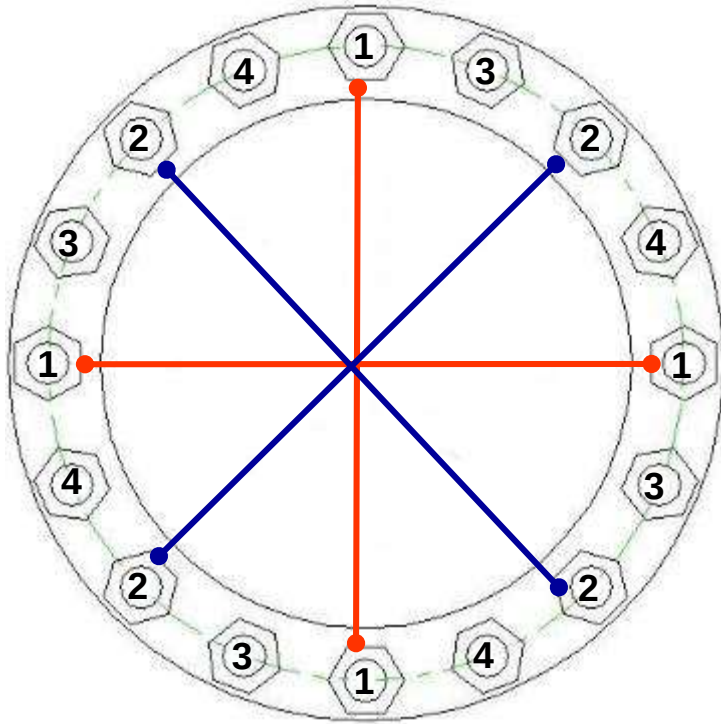
- **Fewer passes**
- **Fewer bolts on first pass**
- **Parallel closure**
- **Uniform torque**
- **Cuts average time by 3/4**

Joint Closure

Bolting Plan with Multiple Tools (4 tools)

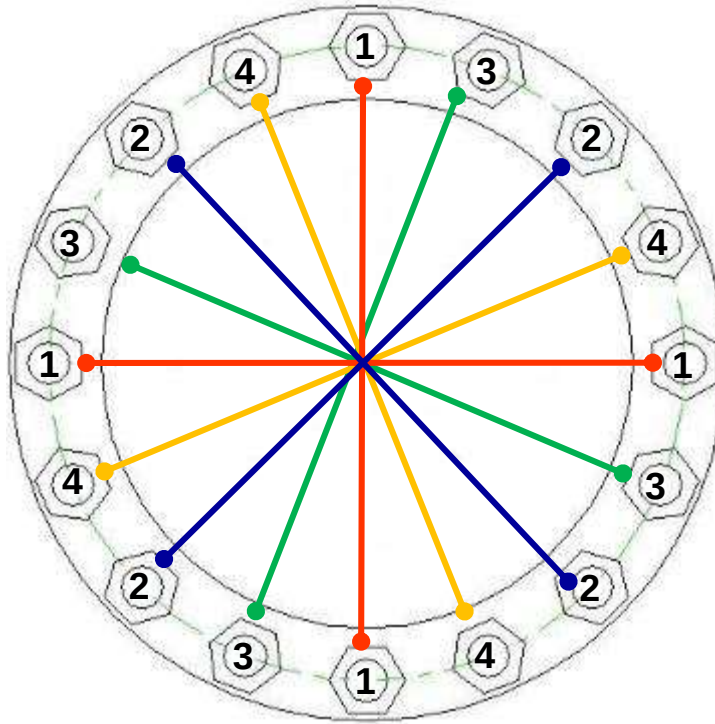
Pass 1 – 4 Tools

Tighten Group 1 and Group 2
at 50% Target Torque



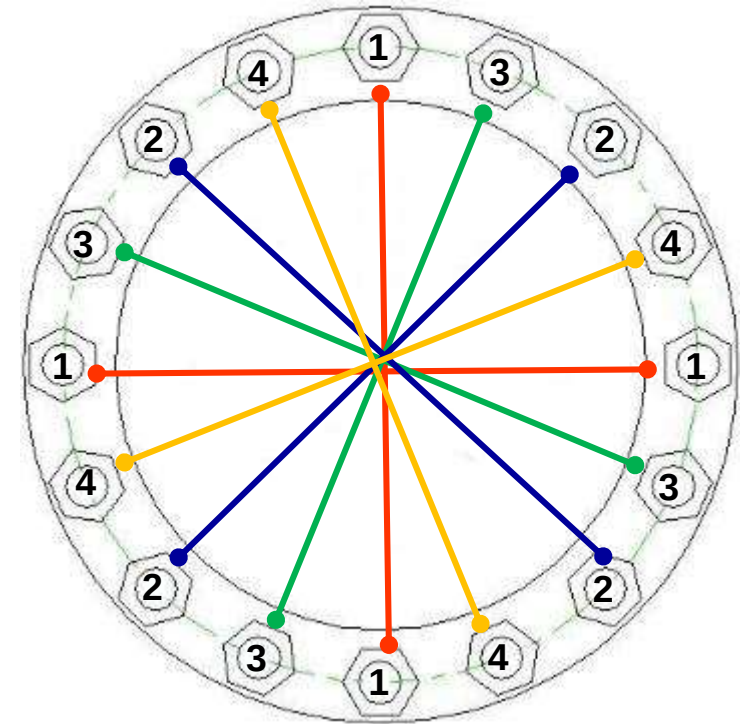
Pass 2 – 4 Tools

Tighten Group 3 and 4 100%
Tighten Group 1 and 2 100%

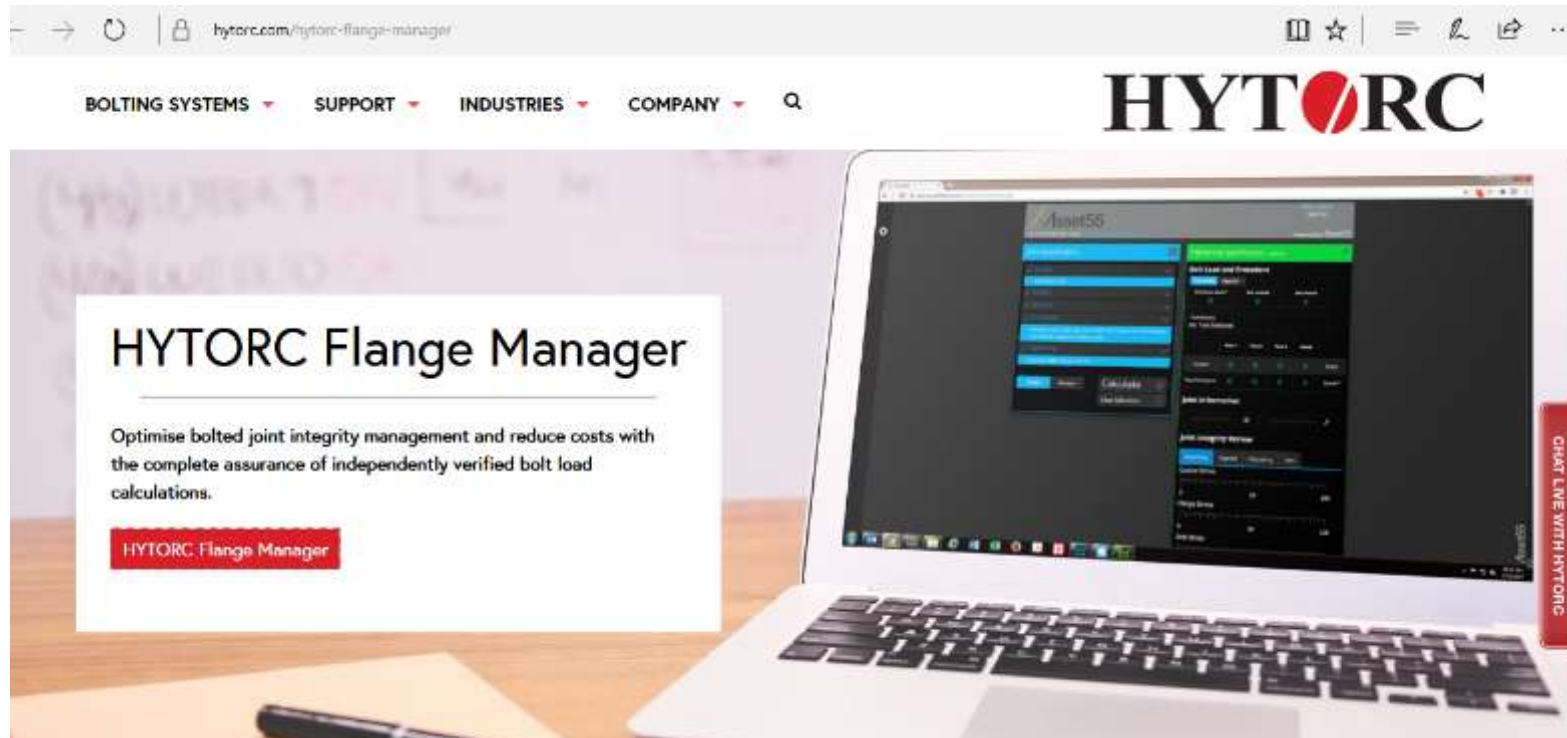


Pass 3 – 4 Tools

Check all at 100% going
Clockwise until no movement



Flange Manager



Joint Manager



Calculation Engine



Work Pack Manager



Calculation Manager



Dashboard

Standard: ASME PCC-1-2013

Guidelines Outline Best Practices for Assembly

ASME PCC-1-2013
(Revision of ASME PCC-1-2010)

Guidelines for
Pressure Boundary
Bolted Flange Joint
Assembly

AN AMERICAN NATIONAL STANDARD



Sections

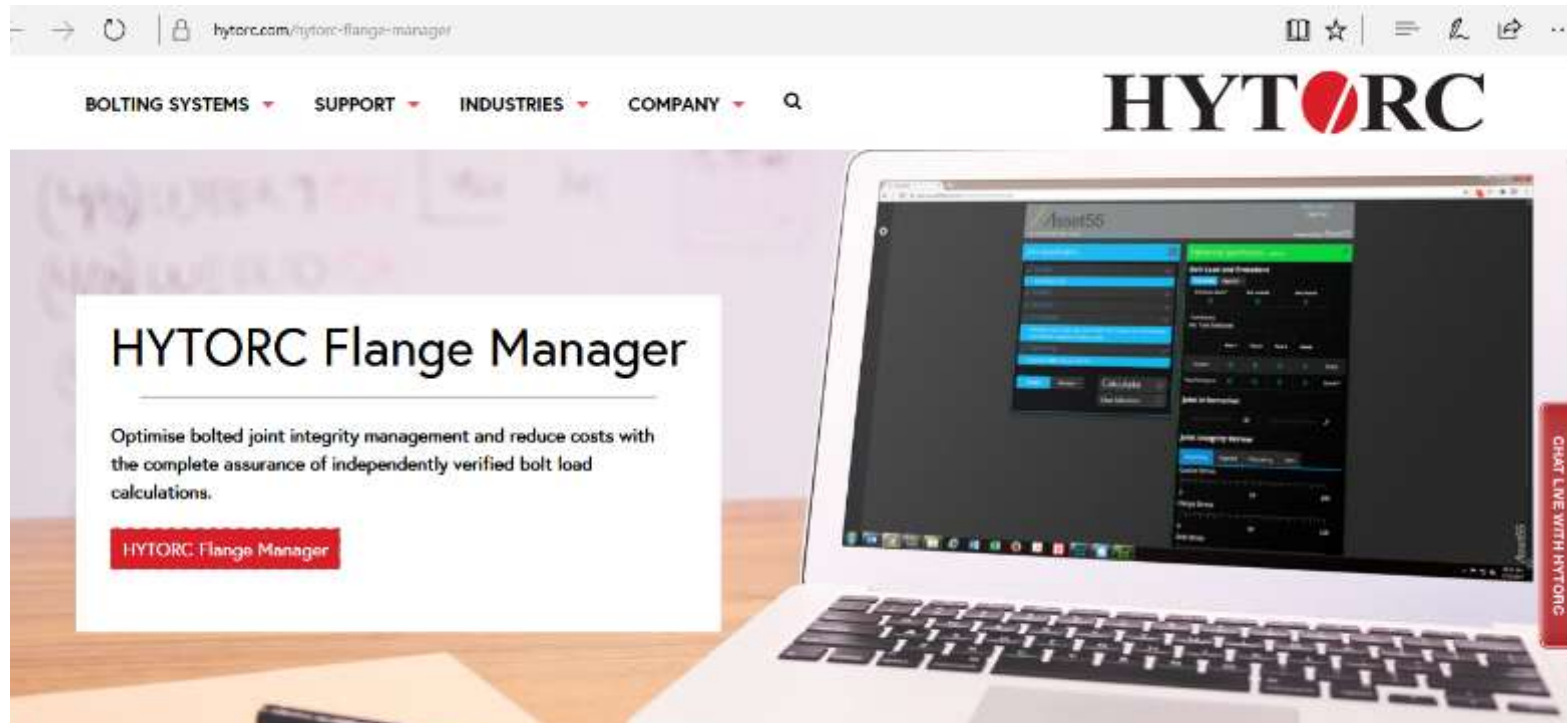
1. Scope
2. Introduction
3. Training and Qualification of Personnel
4. Cleaning and Examination of Flange and Fastener Contact Surfaces
5. Alignment of Flanged Joints
6. Installation of Gasket
7. Lubrication of "Working" Surfaces
8. Installation of Bolts
9. Numbering of Bolts
10. Tightening of Bolts
11. Tightening Sequence
12. Target Torque Détermination
13. Joint Pressure and Tightness Testing
14. Records
15. Joint Disassembly
16. References

Appendices

- A. Training and Qualification of Bolted Joint Assembly Personnel
- B. Description of Common Terms
- C. Recommended Gasket Contact Surface Finish for Various Gasket Types
- D. Guidelines for Allowable Gasket Contact Surface Flatness and Defect Depth
- E. Flange Joint Alignment Guidelines
- F. Alternatives to Legacy Tightening Sequence/Pattern
- G. Use of Contractors Specializing in Bolting Services
- H. Bolt Root and Tensile Stress Areas
- I. Interaction During Tightening
- J. Calculation of Target Torque
- K. Nut Factor Calculation of Target Torque
- L. ASME B16.5 Flange Bolting Information
- M. Usage Guidance and Purchase Specification for Through-Hardened Washers
- N. Definitions, Commentary, and Guidelines on the Reuse of Bolts
- O. Assembly Bolt Stress Determination
- P. Guidance on Troubleshooting Flanged Joint Leakage Incidents

Flange Manager

Powered by ASSET 55



Joint Manager



Calculation Engine



Work Pack Manager



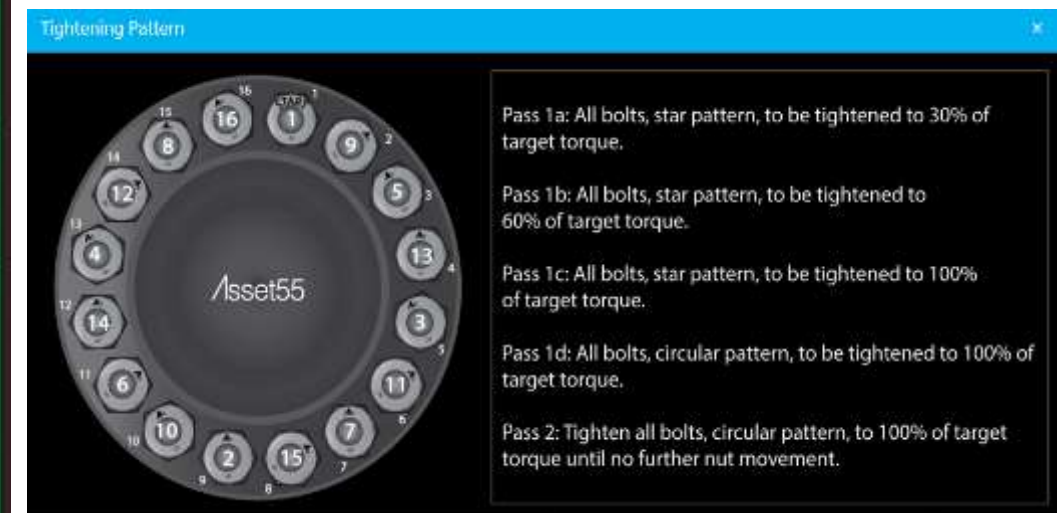
Calculation Manager



Dashboard

Calculation

Tightening Pattern



Integrity Review

Data Management, Reports, etc.

Joint Specification

Joint Type

✓ Flange

ANSI B16.5, 600, 10", Raised Face, A105 Carbon Steel, Joint Type Standard

✓ Gasket

Spiral Wound with inner ring, Typical SWG with inner ring

✓ Fastener

Thread UN8, 16 bolts, 1-1/4", Material ASTM A193 B7

✓ Conditions

OP 287, 17 Lbs/in², Temp Low 32 °F, Temp High 122 °F, Vibration: Low, Cyclic: No, Sour/NACE: No, Subsea: No, Environment: Fresh Water, Alignment: Within Limits

✓ Tightening

Torque Pattern ASME PCC1 LEGACY, with 550 (Pipe Joints) k factor of 0.150

Tightening Method

Torque Tension

New + Calculate

Tightening Specification

Bolt Load & Procedure - Asset55 (ASME PCC-01)

Assembly Applied

Bolt Stress Lbs/in ²	Bolt Load lbs	Bolt Yield %
50000	46444	48

Tool Selection

Hytore ICE-1 [Change](#)

	Pass 1 30%	Pass 2 60%	Pass 3 100%	Check Pass	Units
Torque	218	435	726	726	ft-lbs
ICE-1	1700	3390	5660	5660	Lbs/in ²

Joint Information

Joint Dimension [↻](#) Tightening Pattern [↻](#)

Joint Integrity Review

Assembly Applied Operating Test

Gasket Stress - 24000 Lbs/in²

0% 50% 100% 150%

Flange Stress - 59%

0% 50% 100% 150%

Bolt Stress - 50000 Lbs/in²

0% 25% 50% 75% 100% 125%

Tightening Report [↻](#) Tightening Procedure [↻](#)

Save [↻](#)

Repeat Calculation For 4-Tools

Joint Specification Joint Type

✓ **Flange**

ASME B16.5, 600, 10", Raised Face, A105 Carbon Steel, Joint Type Standard

✓ **Gasket**

Spiral Wound with inner ring, Typical SWG with inner ring

✓ **Fastener**

Thread LINE, 16 bolts, 1 1/4", Material ASTM A193 B7

✓ **Conditions**

OP 287.17 Lbs/in², Temp Low 32 °F, Temp High 122 °F, Vibration: Low, Cyclic: No, Sour/NACE: No, Subsea: No, Environment: Fresh Water, Alignment: Within Limits

✓ **Tightening**

Torque Pattern ASMEPCC1 ALT4 (4 tool), JetLab 550 (Pipe Joints) & factor of 0.150

Tightening Method

TorqueTension

New

Calculate

Tightening Specification

Bolt Load & Procedure - Asset55 (ASME PCC-01)

Assembly

Applied

Bolt Stress Lbs/in²

Bolt Load lbs

Bolt Yield %

50000

46444

48

Tool Selection

Hytore ICE-1 [Change](#)

Pass 1a 50%

Pass 1b 50%

Pass 1c 100%

Pass 2/Check

Units

Torque

ICE-1

363

2830

363

2830

726

5660

726

5660

ft-lbs

Lbs/in²

Joint Information

Joint DimensionTightening

Joint Integrity Review

AssemblyAppliedOperating

Gasket Stress - 21800 Lbs/in²

0%50%100%

Flange Stress - 56%

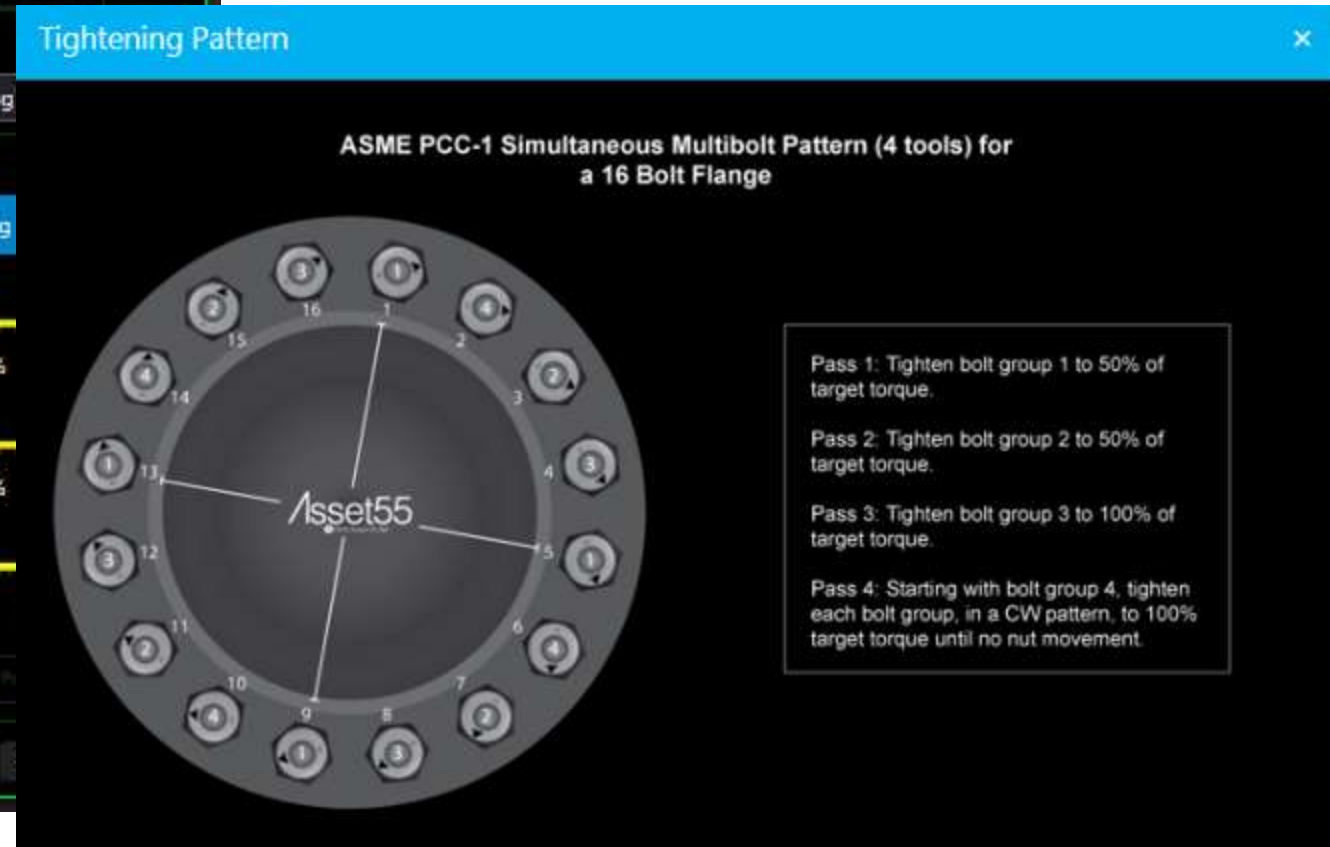
0%50%100%

Bolt Stress - 47500 Lbs/in²

0%25%50%75%

Tightening Report

Tightening P

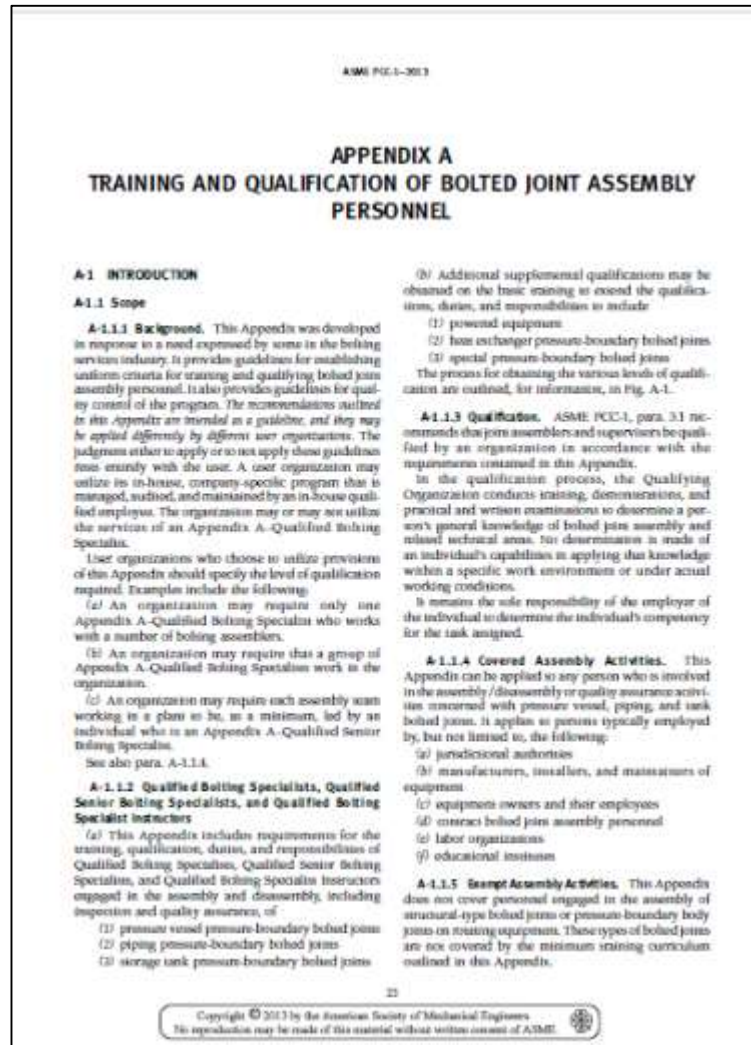


Flange Tightening Report

HYTORC®		TIGHTENING PROCEDURE	
Company		Site	
Project		Location	
Workpack ID:		Module:	Temp Tag:
Workpack Descri			
MC1 No:		Line No:	kb1234
MC1 Description:		Tag No:	kbtesting
System/Unit No:		ISO No:	
Sys/Unit		P & ID No:	
Subsystem No:			
Subsys Descripti			
JOINT SPECIFIC/ ANSI B16.5			
Joint Type	Standard	Category	Raised Face
Flange	Rating 150 Size: 4"	Flange Mat	A105 Carbon Steel
Gasket	Type: Graphite Sheet	Gasket Mat	Typical Graphite Sheet
Bolt	Dia: 5/8" No: 8	Bolt Mat.	A320 L7
Nut	A/F: 26.97 mm	Nut Mat.	A194 Gr 7
Lubricant	Name Molykote 1000 μ 0.11	Washer.	50mm
TIGHTENING PROCEDURE			
		- Please ensure correct alignment during the assembly process - Bring flange sealing faces into contact with gasket before 10% of the target torque is achieved - Measure the flange gap during the tightening process for uniformity Pass 1: Tighten bolt group 1 to 50% of target torque Pass 2: Tighten bolt group 2 to 50% of target torque Pass 3: Starting with bolt group 1, tighten all bolt groups in a clockwise position to 100% of target torque until no nut movement occurs	
TORQUE TIGHTENING		Assembly Bolt Stress: 64997 Lbs/in ² Pattern: ASME PCC1- Alt 4	
Pump Gauge Serial No:		Serial No:	
Tool Model: Hand Torque Wrench		100% Tool Pressure: 0 Lbs/in ²	
Pass 1 30%: 32 ft-lbs	Pass 2 60%: 63 ft-lbs	Pass 3 100%: 106 ft-lbs	Check Pass : 106 ft-lbs
Tool Pressure: 0 Lbs/in ²	Tool Pressure: 0 Lbs/in ²	Tool Pressure: 0 Lbs/in ²	Tool Pressure: 0 Lbs/in ²
NOTES		Non-Conformity ☐ NC Number:	
Responsible	Assembled by	Tightened by	Inspected by
Name			
ID No.			
Signature			
Date			

Training: PCC-1-2013 – Appendix A

Guidelines Now Outline Training and Qualification of Bolted Joint Assembly Personnel



- Qualified Bolting Specialist (QBS)
- Senior Qualified Bolting Specialist
- Qualified Bolting Specialist Instructor
- Approved Testing Provider
- 12 hours online training & examination
- 8 hours of hands-on evaluation

ASME Qualification Process

There are 3 main steps to obtain ASME Bolting Specialist Qualification

Step 1. Bolting Principles and Procedures Short Courses

Part 1: Principles of Bolted Joints and ASME PCC-1 (EL601)



Free!

Part 2: Flanges, Fasteners and Gaskets (EL602)



\$230

3: Putting it Together/ Taking it Apart (EL603)



\$230

4: Bolting Safety and Tool Handling (EL604)



\$230

Step 2. Bolting Specialist Application Packet and Final Examination

Complete & Submit Application Packet to ASME

Final Exam
Complete ASME Exam Online



Step 3: Hands-On Tool Demonstration and Testing

~\$500

Schedule and Complete One-day In-person Hands on Tool Demonstration and Testing



Once obtained, the specialist qualification must be renewed every 3 years

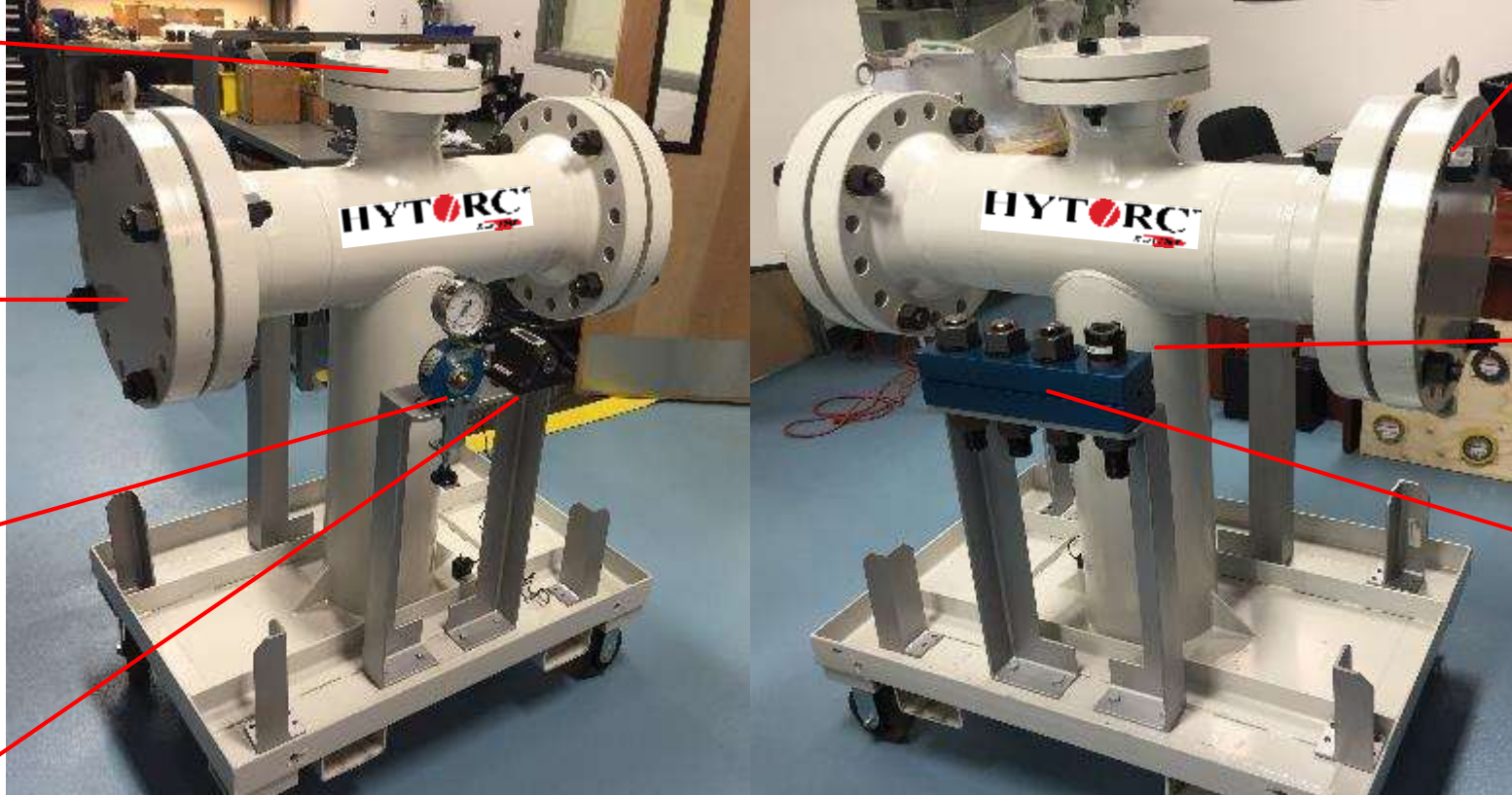
ASME QBS Training Flange

Class 300 Flange
Assembled with
Manual Torque

Class 600 Flange
Assembled with
Hydraulic Torque

Skidmore Unit
used for Torque-
Load Exercises

TrueCheck Unit
used for Torque
Verification Testing



Class 600 Flange
Assembled with
Hydraulic
Tensioning

Mechanical
Tensioning
Exercise

Bolting Flange
for Pneumatic and
Electronic Bolting
Exercises

Let's Bolt!

HYTORC